

1 Year Fixed Rate Discounted Government of Pakistan Hybrid Sukuk

Type of Sukuk Instrument:	Fixed Rate GoP Hybrid Sukuk issued at Discount	Fixed Rate:	TBD
Symbol of Sukuk Instrument:	P01GHS230627	Auction Date:	23-Jun-2026
Tenor of Sukuk Instrument:	1-Year	Settlement Date:	24-Jun-2026
Auction Target Size (PKR Bn.):	150	Maturity Date:	23-Jun-2027
		No. of Days in Rental period:	364

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Price per PKR 100	Fixed Rental Rate [%]	Bid Amount [Realized Value]	Cumulative Bid Amount [Realized Value]
1	7,000.000	7,000.000	89.7596	11.4400	6,283.172	6,283.172
2	7,000.000	14,000.000	89.7596	11.4400	6,283.172	12,566.344
3	6,000.000	20,000.000	89.7596	11.4400	5,385.576	17,951.920
4	1,300.000	21,300.000	89.7114	11.5001	1,166.248	19,118.168
5	55.000	21,355.000	89.7114	11.5001	49.341	19,167.509
6	75.000	21,430.000	89.7114	11.5001	67.284	19,234.793
7	200.000	21,630.000	89.6634	11.5599	179.327	19,414.120
8	50,000.000	71,630.000	89.6409	11.5880	44,820.450	64,234.570
9	200.000	71,830.000	89.6394	11.5898	179.279	64,413.849
10	200.000	72,030.000	89.6154	11.6198	179.231	64,593.079
11	50,000.000	122,030.000	89.6008	11.6380	44,800.400	109,393.479
12	200.000	122,230.000	89.6004	11.6385	179.201	109,572.680
13	1,117.000	123,347.000	89.5912	11.6500	1,000.734	110,573.414
14	16.700	123,363.700	89.5912	11.6500	14.962	110,588.376
15	16.700	123,380.400	89.5912	11.6500	14.962	110,603.337
16	200.000	123,580.400	89.5794	11.6648	179.159	110,782.496
17	50,000.000	173,580.400	89.5608	11.6880	44,780.400	155,562.896
18	1,000.000	174,580.400	89.5592	11.6900	895.592	156,458.488
19	250.000	174,830.400	89.5512	11.7000	223.878	156,682.366
20	1,000.000	175,830.400	89.5512	11.7000	895.512	157,577.878
21	3,000.000	178,830.400	89.5272	11.7300	2,685.816	160,263.694
22	2,500.000	181,330.400	89.5225	11.7359	2,238.063	162,501.757
23	100,000.000	281,330.400	89.5208	11.7380	89,520.800	252,022.557
24	1,117.000	282,447.400	89.5113	11.7499	999.841	253,022.398
25	2,000.000	284,447.400	89.5113	11.7499	1,790.226	254,812.624
26	33.500	284,480.900	89.5113	11.7499	29.986	254,842.610
27	22.000	284,502.900	89.5112	11.7501	19.692	254,862.303
28	250.000	284,752.900	89.5112	11.7501	223.778	255,086.081
29	50.000	284,802.900	89.5112	11.7501	44.756	255,130.836
30	10,000.000	294,802.900	89.5112	11.7501	8,951.120	264,081.956
31	2,000.000	296,802.900	89.5033	11.7599	1,790.066	265,872.022
32	3,000.000	299,802.900	89.4953	11.7700	2,684.859	268,556.881
33	50,000.000	349,802.900	89.4809	11.7880	44,740.450	313,297.331
34	20,000.000	369,802.900	89.4793	11.7900	17,895.860	331,193.191
35	2,500.000	372,302.900	89.4771	11.7927	2,236.928	333,430.119
36	2,500.000	374,802.900	89.4771	11.7927	2,236.928	335,667.046
37	1,000.000	375,802.900	89.4713	11.8000	894.713	336,561.759
38	50.000	375,852.900	89.4324	11.8488	44.716	336,606.475
39	50.000	375,902.900	89.4314	11.8500	44.716	336,651.191
40	1,000.000	376,902.900	89.4314	11.8500	894.314	337,545.505

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Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Price per PKR 100	Fixed Rental Rate [%]	Bid Amount [Realized Value]	Cumulative Bid Amount [Realized Value]
41	2,500.000	379,402.900	89.4125	11.8737	2,235.313	339,780.818
42	2,500.000	381,902.900	89.4125	11.8737	2,235.313	342,016.130
43	625.000	382,527.900	89.4075	11.8800	558.797	342,574.927
44	2,125.000	384,652.900	89.4075	11.8800	1,899.909	344,474.836
45	10,000.000	394,652.900	89.3995	11.8900	8,939.950	353,414.786
46	5,000.000	399,652.900	89.3995	11.8900	4,469.975	357,884.761
47	20,000.000	419,652.900	89.3995	11.8900	17,879.900	375,764.661
48	675.000	420,327.900	89.3915	11.9001	603.393	376,368.054
49	100.000	420,427.900	89.3915	11.9001	89.392	376,457.446
50	5,000.000	425,427.900	89.3756	11.9200	4,468.780	380,926.226
51	200.000	425,627.900	89.3557	11.9450	178.711	381,104.937
52	10,000.000	435,627.900	89.3517	11.9500	8,935.170	390,040.107
53	50.000	435,677.900	89.3517	11.9500	44.676	390,084.783
54	10,000.000	445,677.900	89.3517	11.9500	8,935.170	399,019.953
55	10,000.000	455,677.900	89.3200	11.9899	8,932.000	407,951.953
56	10,000.000	465,677.900	89.3200	11.9899	8,932.000	416,883.953
57	1,000.000	466,677.900	89.3199	11.9900	893.199	417,777.152
58	1,000.000	467,677.900	89.3199	11.9900	893.199	418,670.351
59	50.000	467,727.900	89.3141	11.9973	44.657	418,715.008
60	500.000	468,227.900	89.3120	11.9999	446.560	419,161.568
61	25.000	468,252.900	89.3120	11.9999	22.328	419,183.896
62	250.000	468,502.900	89.3120	11.9999	223.280	419,407.176
63	5.000	468,507.900	89.3120	11.9999	4.466	419,411.641
64	5.000	468,512.900	89.3120	11.9999	4.466	419,416.107
65	100.000	468,612.900	89.3119	12.0000	89.312	419,505.419
66	50.000	468,662.900	89.2722	12.0500	44.636	419,550.055
67	1,000.000	469,662.900	89.2404	12.0900	892.404	420,442.459
68	5,000.000	474,662.900	89.2366	12.0948	4,461.830	424,904.289
69	50.000	474,712.900	89.2324	12.1001	44.616	424,948.905
70	4.000	474,716.900	89.1155	12.2475	3.565	424,952.470
71	5.000	474,721.900	89.1155	12.2475	4.456	424,956.926
72	1,000.000	475,721.900	89.1135	12.2500	891.135	425,848.061
73	10,000.000	485,721.900	89.1135	12.2500	8,911.350	434,759.411
74	10,000.000	495,721.900	89.1135	12.2500	8,911.350	443,670.761
75	25.000	495,746.900	89.1000	12.2671	22.275	443,693.036
76	2,000.000	497,746.900	88.9200	12.4949	1,778.400	445,471.436
77	10,000.000	507,746.900	88.9160	12.4999	8,891.600	454,363.036