

**3-Yrs Listed Fixed Rental Rate Government Ijarah Sukuk**

Type of Sukuk Instrument:	Fixed Rate Ijara Sukuk	Frequency of Rental Payments:	Semi-Annual
Symbol of Sukuk Instrument:	P03FRR240127	Auction Target Size (PKR Billion):	15
Tenor of Sukuk Instrument:	03-Years	Fixed Rental Rate	TBD
Auction Date:	23-Jan-2024	Start of First Rental period:	24-Jan-2024
Settlement Date:	24-Jan-2024	End of First Rental period:	24-Jul-2024
Maturity Date:	24-Jan-2027	No. of Days in First Rental period:	182

*Amount in PKR Millions*

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Fixed Rental Rate [%]
1	10.000	10.000	16.0000
2	10.000	20.000	16.0500
3	10.000	30.000	16.0850
4	10.000	40.000	16.1000
5	10.000	50.000	16.1500
6	10.000	60.000	16.1799
7	10.000	70.000	16.2000
8	10.000	80.000	16.2250
9	250.000	330.000	16.2432
10	10.000	340.000	16.2500
11	10.000	350.000	16.3799
12	250.000	600.000	16.4312
13	500.000	1,100.000	16.4724
14	25.000	1,125.000	16.4799
15	25.000	1,150.000	16.4800
16	250.000	1,400.000	16.4800
17	40.000	1,440.000	16.5000
18	10.000	1,450.000	16.5799
19	25.000	1,475.000	16.6299
20	10.000	1,485.000	16.7799
21	25.000	1,510.000	16.7799
22	12.500	1,522.500	16.8000
23	100.000	1,622.500	16.8800
24	100.000	1,722.500	16.8800
25	100.000	1,822.500	16.8800
26	250.000	2,072.500	16.8800
27	100.000	2,172.500	16.8800
28	25.000	2,197.500	16.9299
29	200.000	2,397.500	16.9500
30	100.000	2,497.500	16.9500
31	100.000	2,597.500	16.9500
32	10.000	2,607.500	16.9799
33	250.000	2,857.500	16.9800
34	250.000	3,107.500	16.9800
35	200.000	3,307.500	16.9800
36	1,000.000	4,307.500	17.0000
37	1,000.000	5,307.500	17.0100
38	1,000.000	6,307.500	17.0200
39	1,000.000	7,307.500	17.0300
40	1,000.000	8,307.500	17.0400
41	1,000.000	9,307.500	17.0500
42	1,000.000	10,307.500	17.0600
43	1,000.000	11,307.500	17.0700
44	25.000	11,332.500	17.0799
45	1,000.000	12,332.500	17.0800
46	1,000.000	13,332.500	17.0900
47	1,000.000	14,332.500	17.1000
48	25,000.000	39,332.500	17.2499

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*Amount in PKR Millions*

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Fixed Rental Rate [%]
49	100,000.000	139,332.500	17.9999
50	0.100	139,332.600	23.0000