

3-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument:	Variable Rate Ijara Sukuk	Frequency of Rental Payments:	Semi-Annual
Symbol of Sukuk Instrument:	P03VRR240127	Reference Rate(Latest 6-Months W.A. MTBs):	20.9601%
Tenor of Sukuk Instrument:	03-Years	Spread/Margin:	TBD
Auction Target Size (PKR Billion):	15	Current Rental Rate:	TBD
Auction Date:	23-Jan-2024	Start of First Rental period:	24-Jan-2024
Settlement Date:	24-Jan-2024	End of First Rental period:	24-Jul-2024
Maturity Date:	24-Jan-2027	No. of Days in First Rental period:	182

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Spread/Margin [%]	Rental Rate [%]
1	55.000	55.000	-0.2500	20.7101
2	50.000	105.000	-0.2500	20.7101
3	400.000	505.000	-0.2100	20.7501
4	300.000	805.000	-0.2100	20.7501
5	500.000	1,305.000	-0.2100	20.7501
6	1.000	1,306.000	-0.2000	20.7601
7	400.000	1,706.000	-0.1600	20.8001
8	500.000	2,206.000	-0.1600	20.8001
9	10.000	2,216.000	-0.1500	20.8101
10	400.000	2,616.000	-0.1100	20.8501
11	500.000	3,116.000	-0.1100	20.8501
12	10.000	3,126.000	-0.1000	20.8601
13	100.000	3,226.000	-0.0500	20.9101
14	50.000	3,276.000	-0.0100	20.9501
15	100.000	3,376.000	-0.0100	20.9501
16	1.000	3,377.000	0.0000	20.9601
17	10.000	3,387.000	0.0000	20.9601
18	25.000	3,412.000	0.0009	20.9610
19	30.000	3,442.000	0.0019	20.9620
20	50.000	3,492.000	0.0020	20.9621
21	35.000	3,527.000	0.0029	20.9630
22	40.000	3,567.000	0.0039	20.9640
23	45.000	3,612.000	0.0049	20.9650
24	20.000	3,632.000	0.0500	21.0101
25	20.000	3,652.000	0.0500	21.0101
26	20.000	3,672.000	0.1000	21.0601
27	20.000	3,692.000	0.1000	21.0601
28	5,000.000	8,692.000	0.1000	21.0601
29	10.000	8,702.000	0.1000	21.0601
30	250.000	8,952.000	0.1000	21.0601
31	250.000	9,202.000	0.1000	21.0601
32	250.000	9,452.000	0.1000	21.0601
33	200.000	9,652.000	0.1000	21.0601
34	20.000	9,672.000	0.1500	21.1101
35	20.000	9,692.000	0.1500	21.1101
36	5,000.000	14,692.000	0.1500	21.1101
37	10.000	14,702.000	0.1500	21.1101
38	1.000	14,703.000	0.1900	21.1501
39	5,000.000	19,703.000	0.1900	21.1501
40	100.000	19,803.000	0.2000	21.1601
41	20.000	19,823.000	0.2000	21.1601
42	20.000	19,843.000	0.2000	21.1601
43	10.000	19,853.000	0.2000	21.1601
44	5,000.000	24,853.000	0.2500	21.2101
45	20.000	24,873.000	0.2500	21.2101
46	20.000	24,893.000	0.2500	21.2101
47	10.000	24,903.000	0.2500	21.2101
48	10.000	24,913.000	0.3000	21.2601
49	5,000.000	29,913.000	0.4000	21.3601
50	500.000	30,413.000	0.4000	21.3601
51	2,000.000	32,413.000	0.5000	21.4601
52	500.000	32,913.000	0.5000	21.4601
53	2,000.000	34,913.000	1.1000	22.0601
54	0.100	34,913.100	3.0000	23.9601