

**5-Yrs Listed Fixed Rental Rate Government Ijarah Sukuk**

Type of Sukuk Instrument:	Fixed Rate Ijara Sukuk	Frequency of Rental Payments:	Semi-Annual
Symbol of Sukuk Instrument:	P05FRR240129	Auction Target Size (PKR Billion):	15
Tenor of Sukuk Instrument:	05-Years	Fixed Rental Rate	TBD
Auction Date:	23-Jan-2024	Start of First Rental period:	24-Jan-2024
Settlement Date:	24-Jan-2024	End of First Rental period:	24-Jul-2024
Maturity Date:	24-Jan-2029	No. of Days in First Rental period:	182

*Amount in PKR Millions*

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Fixed Rental Rate [%]
1	10.000	10.000	15.0000
2	15.000	25.000	15.1500
3	10.000	35.000	15.2500
4	10.000	45.000	15.3000
5	10.000	55.000	15.3500
6	10,000.000	10,055.000	15.4400
7	250.000	10,305.000	15.4400
8	250.000	10,555.000	15.4400
9	250.000	10,805.000	15.4400
10	200.000	11,005.000	15.4400
11	50.000	11,055.000	15.4400
12	100.000	11,155.000	15.4400
13	100.000	11,255.000	15.4800
14	10,000.000	21,255.000	15.4900
15	1,000.000	22,255.000	15.4900
16	100.000	22,355.000	15.5000
17	15.000	22,370.000	15.5000
18	1,000.000	23,370.000	15.5400
19	1,000.000	24,370.000	15.5900
20	20.000	24,390.000	15.6000
21	250.000	24,640.000	15.6900
22	100.000	24,740.000	15.6900
23	500.000	25,240.000	15.7300
24	250.000	25,490.000	15.7300
25	200.000	25,690.000	15.7300
26	25.000	25,715.000	15.7799
27	500.000	26,215.000	15.8800
28	100.000	26,315.000	15.8800
29	25.000	26,340.000	15.9299
30	500.000	26,840.000	15.9300
31	250.000	27,090.000	15.9300
32	200.000	27,290.000	15.9300
33	25.000	27,315.000	16.0799
34	0.100	27,315.100	22.0000