

5-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument:	Variable Rate Ijara Sukuk	Frequency of Rental Payments:	Semi-Annual
Symbol of Sukuk Instrument:	P05VRR240129	Reference Rate(Latest 6-Months W.A. MTBs):	20.9601%
Tenor of Sukuk Instrument:	05-Years	Spread/Margin:	TBD
Auction Target Size (PKR Billion):	15	Current Rental Rate:	TBD
Auction Date:	23-Jan-2024	Start of First Rental period:	24-Jan-2024
Settlement Date:	24-Jan-2024	End of First Rental period:	24-Jul-2024
Maturity Date:	24-Jan-2029	No. of Days in First Rental period:	182

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Spread/Margin [%]	Rental Rate [%]
1	100.000	100.000	-0.5000	20.4601
2	300.000	400.000	-0.5000	20.4601
3	100.000	500.000	-0.5000	20.4601
4	100.000	600.000	-0.5000	20.4601
5	50.000	650.000	-0.2500	20.7101
6	100.000	750.000	-0.1000	20.8601
7	100.000	850.000	-0.1000	20.8601
8	10.000	860.000	-0.1000	20.8601
9	100.000	960.000	-0.0500	20.9101
10	100.000	1,060.000	-0.0100	20.9501
11	100.000	1,160.000	-0.0100	20.9501
12	250.000	1,410.000	-0.0100	20.9501
13	250.000	1,660.000	-0.0100	20.9501
14	250.000	1,910.000	-0.0100	20.9501
15	200.000	2,110.000	-0.0100	20.9501
16	10.000	2,120.000	0.0000	20.9601
17	25.000	2,145.000	0.0009	20.9610
18	4.300	2,149.300	0.0013	20.9614
19	7.100	2,156.400	0.0015	20.9616
20	2.800	2,159.200	0.0017	20.9618
21	2.900	2,162.100	0.0019	20.9620
22	30.000	2,192.100	0.0019	20.9620
23	7.100	2,199.200	0.0021	20.9622
24	4.300	2,203.500	0.0023	20.9624
25	35.000	2,238.500	0.0029	20.9630
26	40.000	2,278.500	0.0039	20.9640
27	45.000	2,323.500	0.0049	20.9650
28	250.000	2,573.500	0.0100	20.9701
29	250.000	2,823.500	0.0100	20.9701
30	250.000	3,073.500	0.0100	20.9701
31	200.000	3,273.500	0.0100	20.9701
32	10.000	3,283.500	0.0500	21.0101
33	100.000	3,383.500	0.1000	21.0601
34	100.000	3,483.500	0.1000	21.0601
35	10.000	3,493.500	0.1000	21.0601
36	10,000.000	13,493.500	0.1300	21.0901
37	10.000	13,503.500	0.1500	21.1101
38	10,000.000	23,503.500	0.1800	21.1401
39	10.000	23,513.500	0.2000	21.1601
40	7,000.000	30,513.500	0.2300	21.1901
41	5,000.000	35,513.500	0.2500	21.2101
42	10.000	35,523.500	0.2500	21.2101
43	7,000.000	42,523.500	0.2800	21.2401
44	10.000	42,533.500	0.3000	21.2601
45	7,000.000	49,533.500	0.3800	21.3401
46	5,000.000	54,533.500	0.4000	21.3601
47	13.000	54,546.500	0.4000	21.3601
48	163.000	54,709.500	0.4500	21.4101
49	113.000	54,822.500	0.4500	21.4101
50	2,000.000	56,822.500	0.5000	21.4601
51	1,250.000	58,072.500	0.7500	21.7101
52	1,250.000	59,322.500	0.8000	21.7601
53	1,250.000	60,572.500	0.8500	21.8101
54	1,250.000	61,822.500	0.9000	21.8601
55	1,250.000	63,072.500	0.9500	21.9101
56	1,250.000	64,322.500	1.0000	21.9601
57	1,250.000	65,572.500	1.0500	22.0101
58	1,250.000	66,822.500	1.1000	22.0601

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Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Spread/Margin [%]	Rental Rate [%]
59	0.100	66,822.600	4.0000	24.9601