

10-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument:	Variable Rental Rate (VRR) Ijarah Sukuk	Frequency of Rental Payments:	Semi-Annual
Symbol of Sukuk Instrument:	P10VRR020535	Reference Rate (Latest 6-Months W.A. MTBs):	11.9473%
Tenor of Sukuk Instrument:	10-Year	Current Rental Rate:	TBD
Auction Target Size (PKR Bn.):	10	Spread/Margin:	TBD
Auction Date:	30-Apr-2025	Start of First Rental period:	02-May-2025
Settlement Date:	02-May-2025	End of First Rental period:	02-Nov-2025
Maturity Date:	02-May-2035	No. of Days in Rental period:	184

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Spread/Margin [%]	Rental Rate [%]
1	1,500.000	1,500.000	-0.2700	11.6773
2	10,000.000	11,500.000	-0.2700	11.6773
3	600.000	12,100.000	-0.2600	11.6873
4	500.000	12,600.000	-0.2600	11.6873
5	40,000.000	52,600.000	-0.2500	11.6973
6	2,000.000	54,600.000	-0.2100	11.7373
7	5,000.000	59,600.000	-0.2100	11.7373
8	5,000.000	64,600.000	-0.2000	11.7473
9	1,500.000	66,100.000	-0.1900	11.7573
10	5,000.000	71,100.000	-0.1900	11.7573
11	5,000.000	76,100.000	-0.1800	11.7673
12	5,000.000	81,100.000	-0.1700	11.7773
13	5,000.000	86,100.000	-0.1600	11.7873
14	2,000.000	88,100.000	-0.1300	11.8173
15	2,000.000	90,100.000	-0.1100	11.8373
16	10,000.000	100,100.000	-0.1100	11.8373
17	2,000.000	102,100.000	-0.1100	11.8373
18	1,000.000	103,100.000	-0.1000	11.8473
19	1,000.000	104,100.000	-0.0500	11.8973
20	1,000.000	105,100.000	-0.0500	11.8973
21	1,000.000	106,100.000	0.0000	11.9473
22	1,000.000	107,100.000	0.0000	11.9473
23	10,000.000	117,100.000	0.0000	11.9473
24	100.000	117,200.000	0.0000	11.9473
25	1,000.000	118,200.000	0.0000	11.9473
26	10,000.000	128,200.000	0.1000	12.0473
27	3,000.000	131,200.000	0.2000	12.1473
28	2,000.000	133,200.000	0.2500	12.1973
29	3,000.000	136,200.000	0.2500	12.1973
30	10,000.000	146,200.000	0.2500	12.1973
31	4,000.000	150,200.000	0.3000	12.2473