

10-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument:	Variable Rental Rate (VRR) Ijarah Sukuk	Frequency of Rental Payments:	Semi-Annual
Symbol of Sukuk Instrument:	P10VRR300535	Reference Rate (Latest 6-Months W.A. MTBs):	11.1128%
Tenor of Sukuk Instrument:	10-Year	Current Rental Rate:	TBD
Auction Target Size (PKR Bn.):	26	Spread/Margin:	TBD
Auction Date:	29-May-2025	Start of First Rental period:	30-May-2025
Settlement Date:	30-May-2025	End of First Rental period:	30-Nov-2025
Maturity Date:	30-May-2035	No. of Days in Rental period:	184

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Spread/Margin [%]	Rental Rate [%]
1	7,500.000	7,500.000	-0.6000	10.5128
2	5,000.000	12,500.000	-0.5700	10.5428
3	2,500.000	15,000.000	-0.5400	10.5728
4	1,300.000	16,300.000	-0.3600	10.7528
5	700.000	17,000.000	-0.3600	10.7528
6	7,500.000	24,500.000	-0.3600	10.7528
7	200.000	24,700.000	-0.3500	10.7628
8	7,500.000	32,200.000	-0.3500	10.7628
9	500.000	32,700.000	-0.3500	10.7628
10	7,500.000	40,200.000	-0.3400	10.7728
11	55,000.000	95,200.000	-0.3300	10.7828
12	500.000	95,700.000	-0.3000	10.8128
13	10,000.000	105,700.000	-0.2700	10.8428
14	500.000	106,200.000	-0.2500	10.8628
15	10,000.000	116,200.000	-0.2500	10.8628
16	300.000	116,500.000	-0.2500	10.8628
17	200.000	116,700.000	-0.2500	10.8628
18	500.000	117,200.000	-0.2000	10.9128
19	100.000	117,300.000	-0.2000	10.9128
20	100.000	117,400.000	-0.2000	10.9128
21	10,000.000	127,400.000	-0.1500	10.9628
22	10,000.000	137,400.000	-0.1500	10.9628
23	3,000.000	140,400.000	-0.0031	11.1097
24	3,000.000	143,400.000	-0.0026	11.1102
25	2,000.000	145,400.000	-0.0021	11.1107
26	20,000.000	165,400.000	0.0000	11.1128
27	500.000	165,900.000	0.0000	11.1128
28	5,000.000	170,900.000	0.0500	11.1628
29	5,000.000	175,900.000	0.0800	11.1928
30	10,000.000	185,900.000	0.2000	11.3128