

### **3-Yrs Listed Fixed Rental Rate Government Ijarah Sukuk**

<b>Type of Sukuk Instrument:</b>	Fixed Rental Rate (FRR) Ijarah Sukuk	<b>Frequency of Rental Payments:</b>	Semi-Annual
<b>Symbol of Sukuk Instrument:</b>	P03FRR180927	<b>Auction Target Size (PKR Bn.):</b>	25
<b>Tenor of Sukuk Instrument:</b>	3-Years	<b>Fixed Rental Rate:</b>	TBD
<b>Auction Date:</b>	16-Sep-2024	<b>Start of First Rental period:</b>	18-Sep-2024
<b>Settlement Date:</b>	18-Sep-2024	<b>End of First Rental period:</b>	18-Mar-2025
<b>Maturity Date:</b>	18-Sep-2027	<b>No. of Days in Rental period:</b>	181

*Amount in PKR Millions*

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Fixed Rental Rate [%]
1	60.000	60.000	13.0000
2	27.800	87.800	13.0000
3	71.000	158.800	13.0000
4	24.300	183.100	13.0000
5	31.300	214.400	13.0000
6	38.100	252.500	13.0000
7	172.900	425.400	13.0000
8	294.900	720.300	13.0000
9	125.000	845.300	13.7500
10	100.000	945.300	13.7500
11	150.000	1,095.300	13.7500
12	150.000	1,245.300	13.7500
13	35,000.000	36,245.300	13.8900
14	500.000	36,745.300	13.9000
15	500.000	37,245.300	13.9701
16	500.000	37,745.300	13.9721
17	500.000	38,245.300	13.9721
18	150.000	38,395.300	13.9900
19	500.000	38,895.300	13.9900
20	15.000	38,910.300	13.9900
21	500.000	39,410.300	13.9999
22	20.000	39,430.300	13.9999
23	20.000	39,450.300	13.9999
24	12.500	39,462.800	14.0000
25	100.000	39,562.800	14.0000
26	100.000	39,662.800	14.0000
27	12.500	39,675.300	14.1000
28	1,000.000	40,675.300	14.2500
29	1,000.000	41,675.300	14.2500
30	1,000.000	42,675.300	14.2500
31	5.000	42,680.300	14.2501
32	12.500	42,692.800	14.3000
33	6.000	42,698.800	14.4900
34	500.000	43,198.800	14.7400
35	500.000	43,698.800	14.7400
36	50.000	43,748.800	14.7400
37	0.200	43,749.000	85.0000