

3-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument: Variable Rental Rate (VRR) GIS-ReOpening
Symbol of Sukuk Instrument: P03VRR100527
Tenor of Sukuk Instrument: 3-Years
Auction Target Size (PKR Bn.): 20
Auction Date: 23-May-2024
Settlement Date: 24-May-2024
Issue Date: 10-May-2024
Maturity Date: 10-May-2027

Frequency of Rental Payments: Semi-Annual
Reference Rate (6-Months W.A. MTBs 30-Apr-2024): 21.3529%
Spread/Margin Set on Issuance: -.1000
Current Rental Rate: 21.3519%
Rental Start Date: 10-May-2024
Rental End Date: 10-Nov-2024
Accrued Rental Days: 14
No. of Days in Rental period: 184

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Fixed Rental Rate [%]	Spread w.r.t. Ref. Rate [%]	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
1	0.200	80.0000	0.200	0.160	0.160	32.3087	10.9558	0.002	0.002	0.162	0.162
2	0.200	80.0000	0.400	0.160	0.320	32.3087	10.9558	0.002	0.003	0.162	0.323