

3-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument:	Variable Rental Rate (VRR) Ijarah Sukuk	Frequency of Rental Payments:	Semi-Annual
Symbol of Sukuk Instrument:	P03VRR180927	Reference Rate(Latest 6-Months W.A. MTBs):	17.6183%
Tenor of Sukuk Instrument:	03-Years	Spread/Margin:	TBD
Auction Target Size (PKR Billion):	25	Current Rental Rate:	TBD
Auction Date:	16-Sep-2024	Start of First Rental period:	18-Sep-2024
Settlement Date:	18-Sep-2024	End of First Rental period:	18-Mar-2025
Maturity Date:	18-Sep-2027	No. of Days in First Rental period:	181

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Spread/Margin [%]	Rental Rate [%]
1	1,000.000	1,000.000	-1.0000	16.6183
2	1,000.000	2,000.000	-0.7500	16.8683
3	3,500.000	5,500.000	-0.7500	16.8683
4	250.000	5,750.000	-0.7000	16.9183
5	3,500.000	9,250.000	-0.7000	16.9183
6	200.000	9,450.000	-0.6500	16.9683
7	400.000	9,850.000	-0.6500	16.9683
8	350.000	10,200.000	-0.6500	16.9683
9	250.000	10,450.000	-0.6000	17.0183
10	2,000.000	12,450.000	-0.6000	17.0183
11	1,000.000	13,450.000	-0.6000	17.0183
12	1,000.000	14,450.000	-0.5300	17.0883
13	4,000.000	18,450.000	-0.5000	17.1183
14	500.000	18,950.000	-0.5000	17.1183
15	500.000	19,450.000	-0.5000	17.1183
16	800.000	20,250.000	-0.5000	17.1183
17	1,000.000	21,250.000	-0.5000	17.1183
18	1,500.000	22,750.000	-0.4500	17.1683
19	250.000	23,000.000	-0.4000	17.2183
20	1,500.000	24,500.000	-0.4000	17.2183
21	1,000.000	25,500.000	-0.3200	17.2983
22	500.000	26,000.000	-0.3000	17.3183
23	200.000	26,200.000	-0.3000	17.3183
24	2,000.000	28,200.000	-0.3000	17.3183
25	1,000.000	29,200.000	-0.3000	17.3183
26	1,000.000	30,200.000	-0.3000	17.3183
27	2,000.000	32,200.000	-0.2700	17.3483
28	1,000.000	33,200.000	-0.2700	17.3483
29	1,000.000	34,200.000	-0.2700	17.3483
30	3,000.000	37,200.000	-0.2500	17.3683
31	2,000.000	39,200.000	-0.2400	17.3783
32	2,000.000	41,200.000	-0.2100	17.4083
33	250.000	41,450.000	-0.2000	17.4183
34	2,000.000	43,450.000	-0.2000	17.4183
35	5,000.000	48,450.000	-0.1800	17.4383
36	2,000.000	50,450.000	-0.1500	17.4683
37	500.000	50,950.000	-0.1000	17.5183
38	2,000.000	52,950.000	-0.1000	17.5183
39	2,000.000	54,950.000	-0.0500	17.5683
40	500.000	55,450.000	-0.0062	17.6121
41	500.000	55,950.000	-0.0052	17.6131
42	500.000	56,450.000	-0.0051	17.6132
43	500.000	56,950.000	-0.0030	17.6153
44	22,000.000	78,950.000	0.0000	17.6183
45	10,000.000	88,950.000	0.0000	17.6183
46	250.000	89,200.000	0.0000	17.6183
47	500.000	89,700.000	0.1000	17.7183

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Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Spread/Margin [%]	Rental Rate [%]
48	250.000	89,950.000	0.1000	17.7183
49	500.000	90,450.000	0.1500	17.7683
50	500.000	90,950.000	0.2000	17.8183
51	250.000	91,200.000	0.2000	17.8183
52	500.000	91,700.000	0.2500	17.8683
53	250.000	91,950.000	0.3000	17.9183
54	250.000	92,200.000	0.4000	18.0183
55	250.000	92,450.000	0.5000	18.1183
56	1,000.000	93,450.000	1.0000	18.6183