

### 3-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

**Type of Sukuk Instrument:** Variable Rental Rate (VRR) GIS-ReOpening  
**Symbol of Sukuk Instrument:** P03VRR280627  
**Tenor of Sukuk Instrument:** 3-Years  
**Auction Target Size (PKR Bn.):** 20  
**Auction Date:** 15-Aug-2024  
**Settlement Date:** 16-Aug-2024  
**Issue Date:** 28-Jun-2024  
**Maturity Date:** 28-Jun-2027

**Frequency of Rental Payments:** Semi-Annual  
**Reference Rate (6-Months W.A. MTBs 26-Jun-2024):** 19.9427%  
**Spread/Margin Set on Issuance:** -30.0000  
**Current Rental Rate:** 19.6427%  
**Rental Start Date:** 28-Jun-2024  
**Rental End Date:** 28-Dec-2024  
**Accrued Rental Days:** 49  
**No. of Days in Rental period:** 183

*Amount in PKR Millions*

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Fixed Rental Rate [%]	Spread w.r.t. Ref. Rate [%]	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
1	300.000	102.9200	300.000	308.760	308.760	18.2506	-1.6921	7.911	7.911	316.671	316.671
2	2,380.000	102.5000	2,680.000	2,439.500	2,748.260	18.4416	-1.5011	62.760	70.671	2,502.260	2,818.931
3	1,900.000	102.5000	4,580.000	1,947.500	4,695.760	18.4416	-1.5011	50.102	120.773	1,997.602	4,816.533
4	250.000	102.3884	4,830.000	255.971	4,951.731	18.4925	-1.4502	6.592	127.365	262.563	5,079.096
5	1,900.000	102.2798	6,730.000	1,943.316	6,895.047	18.5421	-1.4006	50.102	177.468	1,993.419	7,072.515
6	4,760.000	102.2798	11,490.000	4,868.518	11,763.566	18.5421	-1.4006	125.520	302.987	4,994.038	12,066.553
7	250.000	102.2789	11,740.000	255.697	12,019.263	18.5425	-1.4002	6.592	309.580	262.290	12,328.843
8	3,000.000	102.2630	14,740.000	3,067.890	15,087.153	18.5498	-1.3929	79.109	388.689	3,146.999	15,475.842
9	950.000	102.1698	15,690.000	970.613	16,057.766	18.5925	-1.3502	25.051	413.740	995.664	16,471.506
10	4,770.000	102.1698	20,460.000	4,873.499	20,931.265	18.5925	-1.3502	125.783	539.523	4,999.283	21,470.789
11	5,000.000	102.1697	25,460.000	5,108.485	26,039.750	18.5925	-1.3502	131.848	671.371	5,240.333	26,711.122
12	1,500.000	102.1697	26,960.000	1,532.546	27,572.296	18.5925	-1.3502	39.554	710.926	1,572.100	28,283.222
13	250.000	102.1697	27,210.000	255.424	27,827.720	18.5925	-1.3502	6.592	717.518	262.017	28,545.238
14	3,000.000	102.1537	30,210.000	3,064.611	30,892.331	18.5998	-1.3429	79.109	796.627	3,143.720	31,688.958
15	500.000	102.0605	30,710.000	510.303	31,402.634	18.6426	-1.3001	13.185	809.812	523.487	32,212.446
16	50.000	102.0605	30,760.000	51.030	31,453.664	18.6426	-1.3001	1.318	811.130	52.349	32,264.794
17	950.000	102.0598	31,710.000	969.568	32,423.232	18.6429	-1.2998	25.051	836.182	994.619	33,259.414
18	2,000.000	102.0446	33,710.000	2,040.892	34,464.124	18.6498	-1.2929	52.739	888.921	2,093.631	35,353.045
19	500.000	102.0001	34,210.000	510.001	34,974.125	18.6703	-1.2724	13.185	902.106	523.185	35,876.230
20	250.000	101.9516	34,460.000	254.879	35,229.004	18.6925	-1.2502	6.592	908.698	261.471	36,137.702
21	50.000	101.9516	34,510.000	50.976	35,279.979	18.6925	-1.2502	1.318	910.017	52.294	36,189.996
22	250.000	101.8428	34,760.000	254.607	35,534.586	18.7425	-1.2002	6.592	916.609	261.199	36,451.195
23	50.000	101.8428	34,810.000	50.921	35,585.508	18.7425	-1.2002	1.318	917.928	52.240	36,503.435
24	250.000	101.7341	35,060.000	254.335	35,839.843	18.7926	-1.1501	6.592	924.520	260.928	36,764.363
25	50.000	101.7341	35,110.000	50.867	35,890.710	18.7926	-1.1501	1.318	925.838	52.186	36,816.549
26	50.000	101.6256	35,160.000	50.813	35,941.523	18.8426	-1.1001	1.318	927.157	52.131	36,868.680

### 3-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

**Type of Sukuk Instrument:** Variable Rental Rate (VRR) GIS-ReOpening  
**Symbol of Sukuk Instrument:** P03VRR280627  
**Tenor of Sukuk Instrument:** 3-Years  
**Auction Target Size (PKR Bn.):** 20  
**Auction Date:** 15-Aug-2024  
**Settlement Date:** 16-Aug-2024  
**Issue Date:** 28-Jun-2024  
**Maturity Date:** 28-Jun-2027

**Frequency of Rental Payments:** Semi-Annual  
**Reference Rate (6-Months W.A. MTBs 26-Jun-2024):** 19.9427%  
**Spread/Margin Set on Issuance:** -30.0000  
**Current Rental Rate:** 19.6427%  
**Rental Start Date:** 28-Jun-2024  
**Rental End Date:** 28-Dec-2024  
**Accrued Rental Days:** 49  
**No. of Days in Rental period:** 183

*Amount in PKR Millions*

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Fixed Rental Rate [%]	Spread w.r.t. Ref. Rate [%]	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
27	500.000	101.6011	35,660.000	508.006	36,449.528	18.8539	-1.0888	13.185	940.342	521.190	37,389.870
28	500.000	101.5911	36,160.000	507.956	36,957.484	18.8585	-1.0842	13.185	953.527	521.140	37,911.011
29	50.000	101.5173	36,210.000	50.759	37,008.243	18.8925	-1.0502	1.318	954.845	52.077	37,963.088
30	50.000	101.4091	36,260.000	50.705	37,058.947	18.9426	-1.0001	1.318	956.164	52.023	38,015.111
31	50.000	101.3010	36,310.000	50.651	37,109.598	18.9926	-0.9501	1.318	957.482	51.969	38,067.080
32	50.000	101.1932	36,360.000	50.597	37,160.194	19.0426	-0.9001	1.318	958.801	51.915	38,118.995
33	50.000	101.0854	36,410.000	50.543	37,210.737	19.0926	-0.8501	1.318	960.119	51.861	38,170.856
34	50.000	100.9779	36,460.000	50.489	37,261.226	19.1426	-0.8001	1.318	961.438	51.807	38,222.663
35	5,000.000	98.6500	41,460.000	4,932.500	42,193.726	20.2424	0.2997	131.848	1,093.286	5,064.348	43,287.012
36	5,000.000	98.2300	46,460.000	4,911.500	47,105.226	20.4445	0.5018	131.848	1,225.134	5,043.348	48,330.360