

3Y GIS-FRR

3-Yrs Listed Fixed Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument: Fixed Rate Ijara Sukuk (2nd Re-Opening)
 Symbol of Sukuk Instrument: P03FRR240127
 Tenor of Sukuk Instrument: 03-Years
 Auction Date: 14-Mar-2024
 Settlement Date: 15-Mar-2024
 Issue Date: 24-Jan-2024
 Maturity Date: 24-Jan-2027

Frequency of Rental Payments: Semi-Annual
 Auction Target Size (PKR Billion): 10.00
 Fixed Rental Rate: 16.0500%
 Rental Start Date: 24-Jan-2024
 Rental End Date: 24-Jul-2024
 Accrued Rental Days: 51
 No. of Days in First Rental period: 182

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Rental Rate [%]	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
1	50.000	100.0500	50.000	50.025	50.025	15.9998%	1.121	1.121	51.146	51.146
2	1,500.000	98.3300	1,550.000	1,474.950	1,524.975	16.7795%	33.639	34.760	1,508.589	1,559.735
3	0.200	80.0000	1,550.200	0.160	1,525.135	26.3910%	0.004	34.765	0.164	1,559.900