

3Y GIS-FRR

3-Yrs Listed Fixed Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument: Fixed Rate Ijarah Sukuk (Re-Opening)
 Symbol of Sukuk Instrument: P03FRR240127
 Tenor of Sukuk Instrument: 03-Years
 Auction Date: 28-Mar-2024
 Settlement Date: 29-Mar-2024
 Issue Date: 24-Jan-2024
 Maturity Date: 24-Jan-2027

Frequency of Rental Payments: Semi-Annual
 Auction Target Size (PKR Billion): 10.00
 Fixed Rental Rate: 16.0500%
 Rental Start Date: 24-Jan-2024
 Rental End Date: 24-Jul-2024
 Accrued Rental Days: 65
 No. of Days in First Rental period: 182

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Rental Rate [%]	Price Premium	Cumulative Price Premium	Amount in PKR Millions	
									Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
1	237.000	100.0400	237.000	237.095	237.095	15.9998	6.774	6.774	243.869	243.869
2	26.100	100.0400	263.100	26.110	263.205	15.9998	0.746	7.520	26.856	270.725
3	325.000	98.9436	588.100	321.567	584.772	16.5000	9.289	16.809	330.856	601.581
4	85.000	98.9436	673.100	84.102	668.874	16.5000	2.429	19.239	86.532	688.113
5	0.100	78.0000	673.200	0.078	668.952	27.7313	0.003	19.242	0.081	688.194