

**3-Yrs Listed Variable Rental Rate Government Ijarah Sukuk**

Type of Sukuk Instrument: Variable Rate Ijarah Sukuk (2nd Re-Opening)  
 Symbol of Sukuk Instrument: P03VRR240127  
 Tenor of Sukuk Instrument: 03-Years  
 Auction Target Size (PKR Billion): 10  
 Auction Date: 14-Mar-2024  
 Settlement Date: 15-Mar-2024  
 Issue Date: 24-Jan-2024  
 Maturity Date: 24-Jan-2027

Frequency of Rental Payments: Semi-Annual  
 Reference Rate (6-Months W.A. MTBs 10-Jan-2024): 20.9601%  
 Spread/Margin Set on Issuance: 0.1500%  
 Current Rental Rate: 21.1101%  
 Rental Start Date: 24-Jan-2024  
 Rental End Date: 24-Jul-2024  
 Accrued Rental Days: 51  
 No. of Days in First Rental period: 182

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Rental Rate [%]	Spreads w.r.t. Reference Rate	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
1	6.000	100.1000	6.000	6.006	6.006	21.0110%	0.0509%	0.177	0.177	6.183	6.183
2	0.500	100.0000	6.500	0.500	6.506	21.0591%	0.0990%	0.015	0.192	0.515	6.698
3	0.500	99.9000	7.000	0.500	7.006	21.1073%	0.1472%	0.015	0.206	0.514	7.212
4	0.500	99.8000	7.500	0.499	7.505	21.1555%	0.1954%	0.015	0.221	0.514	7.726
5	500.000	99.1024	507.500	495.512	503.017	21.4940%	0.5339%	14.748	14.969	510.260	517.986
6	2,000.000	98.6700	2,507.500	1,973.400	2,476.417	21.7054%	0.7453%	58.993	73.962	2,032.393	2,550.378
7	0.200	90.0000	2,507.700	0.180	2,476.597	26.2277%	5.2676%	0.006	73.968	0.186	2,550.564