

3-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument: Variable Rental Rate (VRR) GIS-ReOpening
Symbol of Sukuk Instrument: P03VRR240127
Tenor of Sukuk Instrument: 3-Years
Auction Target Size (PKR Bn.): 10
Auction Date: 28-Mar-2024
Settlement Date: 29-Mar-2024
Issue Date: 24-Jan-2024
Maturity Date: 24-Jan-2027

Frequency of Rental Payments: Semi-Annual
Reference Rate (6-Months W.A. MTBs 10-Jan-2024): 20.9601%
Spread/Margin Set on Issuance: 15.0000
Current Rental Rate: 21.1101%
Rental Start Date: 24-Jan-2024
Rental End Date: 24-Jul-2024
Accrued Rental Days: 65
No. of Days in Rental period: 182

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Fixed Rental Rate [%]	Spread w.r.t. Ref. Rate [%]	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
1	0.500	100.0500	0.500	0.500	0.500	21.0270	0.0669	0.019	0.019	0.519	0.519
2	0.500	100.0000	1.000	0.500	1.000	21.0513	0.0912	0.019	0.038	0.519	1.038
3	0.500	99.9500	1.500	0.500	1.500	21.0756	0.1155	0.019	0.056	0.519	1.556
4	0.100	78.0000	1.600	0.078	1.578	33.6780	12.7179	0.004	0.060	0.082	1.638