

3-Yrs Listed Fixed Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument: Fixed Rental Rate (FRR) GIS-ReOpening
Symbol of Sukuk Instrument: P03FRR240127
Tenor of Sukuk Instrument: 3-Years
Auction Date: 25-Apr-2024
Settlement Date: 26-Apr-2024
Issue Date: 24-Jan-2024
Maturity Date: 24-Jan-2027

Frequency of Rental Payments: Semi-Annual
Auction Target Size (PKR Bn.): 20
Fixed Rental Rate: 16.0500%
Rental Start Date: 24-Jan-2024
Rental End Date: 24-Jul-2024
Accrued Rental Days: 93
No. of Days in Rental period: 182

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Fixed Rental Rate [%]	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
1	6.600	100.3552	6.600	6.623	6.623	15.8500	0.270	0.270	6.893	6.893
2	85.000	100.3552	91.600	85.302	91.925	15.8500	3.476	3.746	88.778	95.671
3	15.000	100.1000	106.600	15.015	106.940	15.9678	0.613	4.359	15.628	111.300
4	15.000	100.0000	121.600	15.000	121.940	16.0141	0.613	4.973	15.613	126.913
5	10.000	99.8200	131.600	9.982	131.922	16.0976	0.409	5.382	10.391	137.304
6	10.000	99.7200	141.600	9.972	141.894	16.1440	0.409	5.791	10.381	147.685
7	10.000	99.7200	151.600	9.972	151.866	16.1440	0.409	6.200	10.381	158.066
8	10.000	99.6000	161.600	9.960	161.826	16.1999	0.409	6.609	10.369	168.435
9	0.200	80.0000	161.800	0.160	161.986	26.7207	0.008	6.617	0.168	168.603