

3-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument: Variable Rental Rate (VRR) GIS-ReOpening
Symbol of Sukuk Instrument: P03VRR280627
Tenor of Sukuk Instrument: 3-Years
Auction Target Size (PKR Bn.): 10
Auction Date: 25-Jul-2024
Settlement Date: 26-Jul-2024
Issue Date: 28-Jun-2024
Maturity Date: 28-Jun-2027

Frequency of Rental Payments: Semi-Annual
Reference Rate (6-Months W.A. MTBs 26-Jun-2024): 19.9427%
Spread/Margin Set on Issuance: -30.0000
Current Rental Rate: 19.6427%
Rental Start Date: 28-Jun-2024
Rental End Date: 28-Dec-2024
Accrued Rental Days: 28
No. of Days in Rental period: 183

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Fixed Rental Rate [%]	Spread w.r.t. Ref. Rate [%]	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
1	100.000	101.9000	100.000	101.900	101.900	18.7432	-1.1995	1.507	1.507	103.407	103.407
2	5,000.000	101.7971	5,100.000	5,089.855	5,191.755	18.7899	-1.1528	75.342	76.849	5,165.197	5,268.604
3	100.000	101.7000	5,200.000	101.700	5,293.455	18.8340	-1.1087	1.507	78.356	103.207	5,371.811
4	3,000.000	101.5770	8,200.000	3,047.310	8,340.765	18.8899	-1.0528	45.205	123.561	3,092.515	8,464.326
5	2,000.000	101.4673	10,200.000	2,029.346	10,370.111	18.9399	-1.0028	30.137	153.697	2,059.483	10,523.808
6	950.000	101.4613	11,150.000	963.882	11,333.993	18.9426	-1.0001	14.315	168.012	978.197	11,502.006
7	500.000	101.3500	11,650.000	506.750	11,840.743	18.9934	-0.9493	7.534	175.547	514.284	12,016.290
8	500.000	101.3488	12,150.000	506.744	12,347.487	18.9939	-0.9488	7.534	183.081	514.278	12,530.568
9	100.000	101.3488	12,250.000	101.349	12,448.836	18.9939	-0.9488	1.507	184.588	102.856	12,633.424
10	1,000.000	101.0238	13,250.000	1,010.238	13,459.074	19.1426	-0.8001	15.068	199.656	1,025.306	13,658.730
11	25.000	101.0238	13,275.000	25.256	13,484.330	19.1426	-0.8001	0.377	200.033	25.633	13,684.363
12	5,000.000	100.9200	18,275.000	5,046.000	18,530.330	19.1902	-0.7525	75.342	275.375	5,121.342	18,805.705
13	13,000.000	100.9200	31,275.000	13,119.600	31,649.930	19.1902	-0.7525	195.889	471.263	13,315.489	32,121.193
14	1,400.000	100.9148	32,675.000	1,412.807	33,062.737	19.1926	-0.7501	21.096	492.359	1,433.903	33,555.096
15	1,000.000	100.9148	33,675.000	1,009.148	34,071.885	19.1926	-0.7501	15.068	507.427	1,024.216	34,579.313
16	75.000	100.9148	33,750.000	75.686	34,147.571	19.1926	-0.7501	1.130	508.558	76.816	34,656.129
17	1,000.000	100.8060	34,750.000	1,008.060	35,155.631	19.2426	-0.7001	15.068	523.626	1,023.128	35,679.257
18	20.000	100.8060	34,770.000	20.161	35,175.793	19.2426	-0.7001	0.301	523.927	20.463	35,699.720
19	3,000.000	100.8058	37,770.000	3,024.174	38,199.967	19.2427	-0.7	45.205	569.132	3,069.379	38,769.099
20	5,000.000	100.5888	42,770.000	5,029.440	43,229.407	19.3426	-0.6001	75.342	644.474	5,104.782	43,873.881
21	20.000	100.5888	42,790.000	20.118	43,249.524	19.3426	-0.6001	0.301	644.776	20.419	43,894.300
22	5,000.000	100.5887	47,790.000	5,029.435	48,278.959	19.3427	-0.6	75.342	720.118	5,104.777	48,999.077
23	3,000.000	100.5887	50,790.000	3,017.661	51,296.620	19.3427	-0.6	45.205	765.323	3,062.866	52,061.943
24	5,000.000	100.5500	55,790.000	5,027.500	56,324.120	19.3605	-0.5822	75.342	840.665	5,102.842	57,164.785
25	4,000.000	100.5500	59,790.000	4,022.000	60,346.120	19.3605	-0.5822	60.273	900.938	4,082.273	61,247.058
26	20.000	100.3723	59,810.000	20.074	60,366.195	19.4426	-0.5001	0.301	901.239	20.376	61,267.434

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27	24.000	100.3400	59,834.000	24.082	60,390.276	19.4576	-0.4851	0.362	901.601	24.443	61,291.877
28	25.000	100.2700	59,859.000	25.068	60,415.344	19.4900	-0.4527	0.377	901.978	25.444	61,317.322
29	50.000	100.2000	59,909.000	50.100	60,465.444	19.5224	-0.4203	0.753	902.731	50.853	61,368.175
30	5,000.000	100.1563	64,909.000	5,007.815	65,473.259	19.5427	-0.4	75.342	978.073	5,083.157	66,451.332
31	3,000.000	100.1562	67,909.000	3,004.686	68,477.945	19.5427	-0.4	45.205	1,023.278	3,049.891	69,501.223
32	50.000	100.0500	67,959.000	50.025	68,527.970	19.5920	-0.3507	0.753	1,024.032	50.778	69,552.001
33	25.000	100.0500	67,984.000	25.013	68,552.982	19.5920	-0.3507	0.377	1,024.408	25.389	69,577.391
34	275.000	100.0000	68,259.000	275.000	68,827.982	19.6152	-0.3275	4.144	1,028.552	279.144	69,856.534
35	10,000.000	99.9800	78,259.000	9,998.000	78,825.982	19.6245	-0.3182	150.684	1,179.236	10,148.684	80,005.218
36	20.000	99.9410	78,279.000	19.988	78,845.971	19.6427	-0.3	0.301	1,179.537	20.290	80,025.508
37	20.000	99.7263	78,299.000	19.945	78,865.916	19.7427	-0.2	0.301	1,179.839	20.247	80,045.754
38	20.000	99.5123	78,319.000	19.902	78,885.818	19.8426	-0.1001	0.301	1,180.140	20.204	80,065.958
39	20.000	99.2988	78,339.000	19.860	78,905.678	19.9427	0	0.301	1,180.441	20.161	80,086.119
40	0.200	90.0000	78,339.200	0.180	78,905.858	24.6014	4.6587	0.003	1,180.444	0.183	80,086.302