

3-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument: Variable Rental Rate (VRR) GIS-ReOpening
Symbol of Sukuk Instrument: P03VRR240127
Tenor of Sukuk Instrument: 3-Years
Auction Target Size (PKR Bn.): 10
Auction Date: 08-Apr-2024
Settlement Date: 09-Apr-2024
Issue Date: 24-Jan-2024
Maturity Date: 24-Jan-2027

Frequency of Rental Payments: Semi-Annual
Reference Rate (6-Months W.A. MTBs 10-Jan-2024): 20.9601%
Spread/Margin Set on Issuance: 15.0000
Current Rental Rate: 21.1101%
Rental Start Date: 24-Jan-2024
Rental End Date: 24-Jul-2024
Accrued Rental Days: 76
No. of Days in Rental period: 182

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Fixed Rental Rate [%]	Spread w.r.t. Ref. Rate [%]	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
1	1.500	100.0000	1.500	1.500	1.500	21.0472	0.0871	0.066	0.066	1.566	1.566
2	500.000	98.0602	501.500	490.301	491.801	22.0101	1.05	21.978	22.044	512.279	513.845
3	500.000	97.8616	1,001.500	489.308	981.109	22.1101	1.15	21.978	44.021	511.286	1,025.130
4	1,000.000	97.6636	2,001.500	976.636	1,957.745	22.2101	1.25	43.955	87.976	1,020.591	2,045.721
5	1,000.000	97.3676	3,001.500	973.676	2,931.421	22.3601	1.4	43.955	131.932	1,017.631	3,063.353
6	0.200	78.0000	3,001.700	0.156	2,931.577	33.7701	12.81	0.009	131.941	0.165	3,063.518