

3-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument: Variable Rental Rate (VRR) GIS-ReOpening
Symbol of Sukuk Instrument: P03VRR240127
Tenor of Sukuk Instrument: 3-Years
Auction Target Size (PKR Bn.): 20
Auction Date: 25-Apr-2024
Settlement Date: 26-Apr-2024
Issue Date: 24-Jan-2024
Maturity Date: 24-Jan-2027

Frequency of Rental Payments: Semi-Annual
Reference Rate (6-Months W.A. MTBs 10-Jan-2024): 20.9601%
Spread/Margin Set on Issuance: 15.0000
Current Rental Rate: 21.1101%
Rental Start Date: 24-Jan-2024
Rental End Date: 24-Jul-2024
Accrued Rental Days: 93
No. of Days in Rental period: 182

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Fixed Rental Rate [%]	Spread w.r.t. Ref. Rate [%]	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
1	110.000	100.0800	110.000	110.088	110.088	21.0047	0.0446	5.917	5.917	116.005	116.005
2	2.000	99.9500	112.000	1.999	112.087	21.0692	0.1091	0.108	6.024	2.107	118.111
3	1.000	99.9300	113.000	0.999	113.086	21.0791	0.119	0.054	6.078	1.053	119.164
4	1.000	99.9000	114.000	0.999	114.085	21.0940	0.1339	0.054	6.132	1.053	120.217
5	0.200	75.0000	114.200	0.150	114.235	36.0664	15.1063	0.011	6.143	0.161	120.378