

5-Yrs Listed Fixed Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument:	Fixed Rental Rate (FRR) Ijarah Sukuk	Frequency of Rental Payments:	Semi-Annual
Symbol of Sukuk Instrument:	P05FRR180929	Auction Target Size (PKR Bn.):	25
Tenor of Sukuk Instrument:	5-Years	Fixed Rental Rate:	TBD
Auction Date:	16-Sep-2024	Start of First Rental period:	18-Sep-2024
Settlement Date:	18-Sep-2024	End of First Rental period:	18-Mar-2025
Maturity Date:	18-Sep-2029	No. of Days in Rental period:	181

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Fixed Rental Rate [%]
1	3,000.000	3,000.000	13.5000
2	5,000.000	8,000.000	13.7000
3	1,500.000	9,500.000	13.7450
4	500.000	10,000.000	13.7822
5	5,000.000	15,000.000	13.7950
6	5,000.000	20,000.000	13.8450
7	15,000.000	35,000.000	13.8900
8	5,000.000	40,000.000	13.8950
9	500.000	40,500.000	13.9601
10	500.000	41,000.000	13.9701
11	500.000	41,500.000	13.9701
12	5,000.000	46,500.000	13.9850
13	5,000.000	51,500.000	13.9899
14	150.000	51,650.000	13.9900
15	500.000	52,150.000	13.9900
16	5,000.000	57,150.000	13.9919
17	5,000.000	62,150.000	13.9939
18	5,000.000	67,150.000	13.9959
19	5,000.000	72,150.000	13.9979
20	10,000.000	82,150.000	14.0500
21	10,000.000	92,150.000	14.0950
22	0.200	92,150.200	85.0000