

5-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument:	Variable Rental Rate (VRR) Ijarah Sukuk	Frequency of Rental Payments:	Semi-Annual
Symbol of Sukuk Instrument:	P05VRR151030	Reference Rate (Latest 6-Months W.A. MTBs):	10.8196%
Tenor of Sukuk Instrument:	5-Years	Current Rental Rate:	TBD
Auction Target Size (PKR Bn.):	25	Spread/Margin:	TBD
Auction Date:	14-Oct-2025	Start of First Rental period:	15-Oct-2025
Settlement Date:	15-Oct-2025	End of First Rental period:	15-Apr-2026
Maturity Date:	15-Oct-2030	No. of Days in Rental period:	182

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Spread/Margin [%]	Rental Rate [%]
1	1,000.000	1,000.000	-0.4000	10.4196
2	10,000.000	11,000.000	-0.3000	10.5196
3	1,000.000	12,000.000	-0.2500	10.5696
4	10,000.000	22,000.000	-0.2500	10.5696
5	10,000.000	32,000.000	-0.2100	10.6096
6	25.000	32,025.000	-0.2000	10.6196
7	100.000	32,125.000	-0.2000	10.6196
8	10,000.000	42,125.000	-0.1900	10.6296
9	10,000.000	52,125.000	-0.1700	10.6496
10	500.000	52,625.000	-0.1501	10.6695
11	25.000	52,650.000	-0.1000	10.7196
12	3,000.000	55,650.000	-0.1000	10.7196
13	100.000	55,750.000	-0.1000	10.7196
14	500.000	56,250.000	-0.0500	10.7696
15	1,000.000	57,250.000	0.0000	10.8196
16	25.000	57,275.000	0.0000	10.8196
17	100.000	57,375.000	0.0000	10.8196
18	50.000	57,425.000	0.1000	10.9196
19	1,000.000	58,425.000	0.2500	11.0696