

5-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument: Variable Rental Rate (VRR) GIS-ReOpening
Symbol of Sukuk Instrument: P05VRR300530
Tenor of Sukuk Instrument: 5-Years
Auction Target Size (PKR Bn.): 25
Auction Date: 20-Aug-2025
Settlement Date: 21-Aug-2025
Issue Date: 30-May-2025
Maturity Date: 30-May-2030

Frequency of Rental Payments: Semi-Annual
Reference Rate (6-Months W.A. MTBs 27-May-2025): 11.1128%
Spread/Margin Set on Issuance: -54.0000
Current Rental Rate: 10.5728%
Rental Start Date: 30-May-2025
Rental End Date: 30-Nov-2025
Accrued Rental Days: 83
No. of Days in Rental period: 184

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Fixed Rental Rate [%]	Spread w.r.t. Ref. Rate [%]	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
1	1,000.000	100.8910	1,000.000	1,008.910	1,008.910	10.3228	-0.79	24.042	24.042	1,032.952	1,032.952
2	737.500	100.7425	1,737.500	742.976	1,751.886	10.3627	-0.7501	17.731	41.773	760.707	1,793.659
3	587.500	100.7425	2,325.000	591.862	2,343.748	10.3627	-0.7501	14.125	55.898	605.987	2,399.646
4	250.000	100.6000	2,575.000	251.500	2,595.248	10.4011	-0.7117	6.011	61.909	257.511	2,657.157
5	2,040.000	100.3718	4,615.000	2,047.585	4,642.833	10.4628	-0.65	49.046	110.955	2,096.631	4,753.788
6	250.000	100.3718	4,865.000	250.930	4,893.762	10.4628	-0.65	6.011	116.966	256.940	5,010.728
7	500.000	100.1212	5,365.000	500.606	5,394.368	10.5307	-0.5821	12.021	128.987	512.627	5,523.355
8	10,000.000	100.1000	15,365.000	10,010.000	15,404.368	10.5365	-0.5763	240.423	369.409	10,250.423	15,773.778
9	3,000.000	100.0400	18,365.000	3,001.200	18,405.568	10.5528	-0.56	72.127	441.536	3,073.327	18,847.104
10	439.300	100.0400	18,804.300	439.476	18,845.044	10.5528	-0.56	10.562	452.098	450.037	19,297.142
11	195.250	100.0400	18,999.550	195.328	19,040.372	10.5528	-0.56	4.694	456.792	200.022	19,497.164
12	1,000.000	99.9663	19,999.550	999.663	20,040.035	10.5728	-0.54	24.042	480.834	1,023.705	20,520.869
13	500.000	99.8193	20,499.550	499.097	20,539.132	10.6128	-0.5	12.021	492.855	511.118	21,031.987
14	500.000	99.8193	20,999.550	499.097	21,038.228	10.6128	-0.5	12.021	504.877	511.118	21,543.105
15	25.000	99.8193	21,024.550	24.955	21,063.183	10.6128	-0.5	0.601	505.478	25.556	21,568.661
16	30.000	99.8193	21,054.550	29.946	21,093.129	10.6128	-0.5	0.721	506.199	30.667	21,599.328
17	3,000.000	99.0500	24,054.550	2,971.500	24,064.629	10.8234	-0.2894	72.127	578.326	3,043.627	24,642.954
18	5,000.000	98.7259	29,054.550	4,936.295	29,000.924	10.9128	-0.2	120.211	698.537	5,056.506	29,699.461
19	5,000.000	98.5452	34,054.550	4,927.260	33,928.184	10.9628	-0.15	120.211	818.748	5,047.471	34,746.932
20	5,000.000	98.3648	39,054.550	4,918.240	38,846.424	11.0128	-0.1	120.211	938.960	5,038.451	39,785.383
21	25,000.000	98.3648	64,054.550	24,591.200	63,437.624	11.0128	-0.1	601.056	1,540.016	25,192.256	64,977.640
22	0.200	85.0000	64,054.750	0.170	63,437.794	15.0791	3.9663	0.005	1,540.021	0.175	64,977.815