

5-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument:	Variable Rental Rate (VRR) Ijarah Sukuk	Frequency of Rental Payments:	Semi-Annual
Symbol of Sukuk Instrument:	P05VRR180929	Reference Rate(Latest 6-Months W.A. MTBs):	17.6183%
Tenor of Sukuk Instrument:	05-Years	Spread/Margin:	TBD
Auction Target Size (PKR Billion):	25	Current Rental Rate:	TBD
Auction Date:	16-Sep-2024	Start of First Rental period:	18-Sep-2024
Settlement Date:	18-Sep-2024	End of First Rental period:	18-Mar-2025
Maturity Date:	18-Sep-2029	No. of Days in First Rental period:	181

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Spread/Margin [%]	Rental Rate [%]
1	250.000	250.000	-1.2500	16.3683
2	100.000	350.000	-1.2500	16.3683
3	250.000	600.000	-1.0000	16.6183
4	1,000.000	1,600.000	-1.0000	16.6183
5	250.000	1,850.000	-0.7500	16.8683
6	1,000.000	2,850.000	-0.7500	16.8683
7	4,000.000	6,850.000	-0.5000	17.1183
8	200.000	7,050.000	-0.5000	17.1183
9	500.000	7,550.000	-0.5000	17.1183
10	1,000.000	8,550.000	-0.5000	17.1183
11	200.000	8,750.000	-0.5000	17.1183
12	2,000.000	10,750.000	-0.5000	17.1183
13	1,000.000	11,750.000	-0.5000	17.1183
14	2,000.000	13,750.000	-0.4500	17.1683
15	1,000.000	14,750.000	-0.4000	17.2183
16	1,000.000	15,750.000	-0.3700	17.2483
17	1,000.000	16,750.000	-0.3500	17.2683
18	2,000.000	18,750.000	-0.3200	17.2983
19	200.000	18,950.000	-0.3000	17.3183
20	2,000.000	20,950.000	-0.3000	17.3183
21	3,000.000	23,950.000	-0.3000	17.3183
22	1,000.000	24,950.000	-0.3000	17.3183
23	1,000.000	25,950.000	-0.2700	17.3483
24	2,000.000	27,950.000	-0.2500	17.3683
25	1,000.000	28,950.000	-0.2500	17.3683
26	2,000.000	30,950.000	-0.2200	17.3983
27	2,000.000	32,950.000	-0.1900	17.4283
28	1,000.000	33,950.000	-0.1700	17.4483
29	2,000.000	35,950.000	-0.1600	17.4583
30	5,000.000	40,950.000	-0.1300	17.4883
31	1,000.000	41,950.000	-0.1200	17.4983
32	500.000	42,450.000	-0.0071	17.6112
33	500.000	42,950.000	-0.0068	17.6115
34	500.000	43,450.000	-0.0052	17.6131
35	500.000	43,950.000	-0.0035	17.6148
36	50.000	44,000.000	-0.0020	17.6163
37	50.000	44,050.000	-0.0020	17.6163
38	1,000.000	45,050.000	0.0000	17.6183
39	10,000.000	55,050.000	0.0000	17.6183
40	50.000	55,100.000	0.0000	17.6183
41	100.000	55,200.000	0.0000	17.6183
42	5,000.000	60,200.000	0.0000	17.6183
43	5,000.000	65,200.000	0.0000	17.6183
44	100.000	65,300.000	0.0010	17.6193
45	100.000	65,400.000	0.0010	17.6193
46	350.000	65,750.000	0.0020	17.6203
47	250.000	66,000.000	0.0020	17.6203

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Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Spread/Margin [%]	Rental Rate [%]
48	75.000	66,075.000	0.1000	17.7183
49	25,000.000	91,075.000	0.2500	17.8683
50	25,000.000	116,075.000	0.4500	18.0683
51	1,000.000	117,075.000	0.5000	18.1183