

5-Yrs Listed Fixed Rental Rate Government Ijarah Sukuk

| | | | |
|------------------------------------|---------------------------------------|---------------------------------------|-------------|
| Type of Sukuk Instrument: | Fixed Rental Rate (FRR) GIS-ReOpening | Frequency of Rental Payments: | Semi-Annual |
| Symbol of Sukuk Instrument: | P05FRR280629 | Auction Target Size (PKR Bn.): | 20 |
| Tenor of Sukuk Instrument: | 5-Years | Fixed Rental Rate: | 15.1000% |
| Auction Date: | 15-Aug-2024 | Rental Start Date: | 28-Jun-2024 |
| Settlement Date: | 16-Aug-2024 | Rental End Date: | 28-Dec-2024 |
| Issue Date: | 28-Jun-2024 | Accrued Rental Days: | 49 |
| Maturity Date: | 28-Jun-2029 | No. of Days in Rental period: | 183 |

Amount in PKR Millions

| Bid No. | Bid Amount [Face Value] | Price per PKR 100 | Cumulative Bid Amount [Face Value] | Realized Amount | Cumulative Realized Amount | Fixed Rental Rate [%] | Price Premium | Cumulative Price Premium | Final Realized Amount [Realized Amount + Price Premium] | Cumulative Final Realized Amount |
|---------|----------------------------|----------------------|--|--------------------|----------------------------------|-----------------------------|------------------|--------------------------------|--|---|
| 1 | 25.000 | 103.5000 | 25.000 | 25.875 | 25.875 | 14.0680 | 0.507 | 0.507 | 26.382 | 26.382 |
| 2 | 50.000 | 103.3000 | 75.000 | 51.650 | 77.525 | 14.1248 | 1.014 | 1.520 | 52.664 | 79.045 |
| 3 | 25.000 | 103.0500 | 100.000 | 25.763 | 103.288 | 14.1960 | 0.507 | 2.027 | 26.269 | 105.315 |
| 4 | 25.000 | 102.7500 | 125.000 | 25.688 | 128.975 | 14.2818 | 0.507 | 2.534 | 26.194 | 131.509 |
| 5 | 20,000.000 | 102.4082 | 20,125.000 | 20,481.640 | 20,610.615 | 14.3800 | 405.425 | 407.959 | 20,887.065 | 21,018.574 |
| 6 | 3,300.000 | 102.1660 | 23,425.000 | 3,371.478 | 23,982.093 | 14.4498 | 66.895 | 474.854 | 3,438.373 | 24,456.947 |
| 7 | 200.000 | 102.0011 | 23,625.000 | 204.002 | 24,186.095 | 14.4975 | 4.054 | 478.908 | 208.056 | 24,665.003 |
| 8 | 50.000 | 102.0000 | 23,675.000 | 51.000 | 24,237.095 | 14.4978 | 1.014 | 479.921 | 52.014 | 24,717.017 |
| 9 | 38.450 | 101.9923 | 23,713.450 | 39.216 | 24,276.311 | 14.5000 | 0.779 | 480.701 | 39.995 | 24,757.012 |
| 10 | 500.000 | 101.7511 | 24,213.450 | 508.756 | 24,785.067 | 14.5699 | 10.136 | 490.836 | 518.891 | 25,275.903 |
| 11 | 750.000 | 101.7111 | 24,963.450 | 762.833 | 25,547.900 | 14.5815 | 15.203 | 506.040 | 778.037 | 26,053.940 |
| 12 | 50.000 | 101.3000 | 25,013.450 | 50.650 | 25,598.550 | 14.7012 | 1.014 | 507.053 | 51.664 | 26,105.603 |
| 13 | 500.000 | 101.2511 | 25,513.450 | 506.256 | 26,104.805 | 14.7155 | 10.136 | 517.189 | 516.391 | 26,621.995 |
| 14 | 50,000.000 | 101.0650 | 75,513.450 | 50,532.500 | 76,637.305 | 14.7700 | 1,013.562 | 1,530.751 | 51,546.062 | 78,168.056 |
| 15 | 250.000 | 101.0650 | 75,763.450 | 252.663 | 76,889.968 | 14.7700 | 5.068 | 1,535.819 | 257.730 | 78,425.787 |