

5-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument: Variable Rental Rate (VRR) GIS-ReOpening
Symbol of Sukuk Instrument: P05VRR280629
Tenor of Sukuk Instrument: 5-Years
Auction Target Size (PKR Bn.): 20
Auction Date: 15-Aug-2024
Settlement Date: 16-Aug-2024
Issue Date: 28-Jun-2024
Maturity Date: 28-Jun-2029

Frequency of Rental Payments: Semi-Annual
Reference Rate (6-Months W.A. MTBs 26-Jun-2024): 19.9427%
Spread/Margin Set on Issuance: -31.0000
Current Rental Rate: 19.6327%
Rental Start Date: 28-Jun-2024
Rental End Date: 28-Dec-2024
Accrued Rental Days: 49
No. of Days in Rental period: 183

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Fixed Rental Rate [%]	Spread w.r.t. Ref. Rate [%]	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
1	300.000	104.7000	300.000	314.100	314.100	18.1125	-1.8302	7.907	7.907	322.007	322.007
2	3,000.000	103.1305	3,300.000	3,093.915	3,408.015	18.5999	-1.3428	79.069	86.976	3,172.984	3,494.991
3	50.000	103.0264	3,350.000	51.513	3,459.528	18.6326	-1.3101	1.318	88.293	52.831	3,547.822
4	3,000.000	102.9713	6,350.000	3,089.139	6,548.667	18.6499	-1.2928	79.069	167.362	3,168.208	6,716.029
5	50.000	102.8674	6,400.000	51.434	6,600.101	18.6826	-1.2601	1.318	168.680	52.752	6,768.781
6	2,000.000	102.8125	8,400.000	2,056.250	8,656.351	18.6999	-1.2428	52.712	221.392	2,108.962	8,877.743
7	500.000	102.7501	8,900.000	513.751	9,170.101	18.7196	-1.2231	13.178	234.570	526.929	9,404.672
8	50.000	102.7088	8,950.000	51.354	9,221.456	18.7326	-1.2101	1.318	235.888	52.672	9,457.344
9	142.000	102.6782	9,092.000	145.803	9,367.259	18.7423	-1.2004	3.743	239.631	149.546	9,606.890
10	1,425.000	102.6782	10,517.000	1,463.164	10,830.423	18.7423	-1.2004	37.558	277.188	1,500.722	11,107.612
11	2,850.000	102.6782	13,367.000	2,926.329	13,756.752	18.7423	-1.2004	75.115	352.304	3,001.444	14,109.056
12	5,700.000	102.6782	19,067.000	5,852.657	19,609.409	18.7423	-1.2004	150.230	502.534	6,002.888	20,111.943
13	5,699.000	102.6782	24,766.000	5,851.631	25,461.040	18.7423	-1.2004	150.204	652.738	6,001.835	26,113.778
14	50.000	102.5505	24,816.000	51.275	25,512.315	18.7826	-1.1601	1.318	654.056	52.593	26,166.371
15	500.000	102.5011	25,316.000	512.506	26,024.821	18.7982	-1.1445	13.178	667.234	525.684	26,692.055
16	2,850.000	102.4999	28,166.000	2,921.247	28,946.068	18.7986	-1.1441	75.115	742.350	2,996.362	29,688.417
17	4,760.000	102.4999	32,926.000	4,878.995	33,825.063	18.7986	-1.1441	125.456	867.805	5,004.451	34,692.868
18	500.000	102.4999	33,426.000	512.500	34,337.563	18.7986	-1.1441	13.178	880.983	525.678	35,218.546
19	50.000	102.3926	33,476.000	51.196	34,388.759	18.8326	-1.1101	1.318	882.301	52.514	35,271.060
20	1,900.000	102.3600	35,376.000	1,944.840	36,333.599	18.8429	-1.0998	50.077	932.378	1,994.917	37,265.977
21	4,760.000	102.3600	40,136.000	4,872.336	41,205.935	18.8429	-1.0998	125.456	1,057.834	4,997.792	42,263.768
22	50.000	102.2350	40,186.000	51.118	41,257.052	18.8826	-1.0601	1.318	1,059.151	52.435	42,316.204
23	50.000	102.0777	40,236.000	51.039	41,308.091	18.9326	-1.0101	1.318	1,060.469	52.357	42,368.560
24	50.000	101.9208	40,286.000	50.960	41,359.052	18.9826	-0.9601	1.318	1,061.787	52.278	42,420.839
25	50.000	101.7642	40,336.000	50.882	41,409.934	19.0326	-0.9101	1.318	1,063.105	52.200	42,473.038
26	50.000	101.6079	40,386.000	50.804	41,460.738	19.0826	-0.8601	1.318	1,064.423	52.122	42,525.160

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27	20,000.000	99.7400	60,386.000	19,948.000	61,408.738	19.6886	-0.2541	527.125	1,591.547	20,475.125	63,000.285
28	3,000.000	99.3500	63,386.000	2,980.500	64,389.238	19.8171	-0.1256	79.069	1,670.616	3,059.569	66,059.853
29	3,000.000	99.3000	66,386.000	2,979.000	67,368.238	19.8337	-0.109	79.069	1,749.685	3,058.069	69,117.922
30	3,000.000	99.2400	69,386.000	2,977.200	70,345.438	19.8535	-0.0892	79.069	1,828.753	3,056.269	72,174.191
31	3,000.000	99.1800	72,386.000	2,975.400	73,320.838	19.8734	-0.0693	79.069	1,907.822	3,054.469	75,228.660
32	3,000.000	99.1200	75,386.000	2,973.600	76,294.438	19.8933	-0.0494	79.069	1,986.891	3,052.669	78,281.328
33	5,000.000	97.6500	80,386.000	4,882.500	81,176.938	20.3856	0.4429	131.781	2,118.672	5,014.281	83,295.609
34	5,000.000	97.3300	85,386.000	4,866.500	86,043.438	20.4941	0.5514	131.781	2,250.453	4,998.281	88,293.890
35	5,000.000	97.0500	90,386.000	4,852.500	90,895.938	20.5895	0.6468	131.781	2,382.234	4,984.281	93,278.172