

5Y GIS-FRR

5-Yrs Listed Fixed Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument: Fixed Rate Ijarah Sukuk (2nd Re-Opening)
 Symbol of Sukuk Instrument: P05FRR240129
 Tenor of Sukuk Instrument: 05-Years
 Auction Date: 14-Mar-2024
 Settlement Date: 15-Mar-2024
 Issue Date: 24-Jan-2024
 Maturity Date: 24-Jan-2029

Frequency of Rental Payments: Semi-Annual
 Auction Target Size (PKR Billion): 10.00
 Fixed Rental Rate: 15.4900%
 Rental Start Date: 24-Jan-2024
 Rental End Date: 24-Jul-2024
 Accrued Rental Days: 51
 No. of Days in First Rental period: 182

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Rental Rate [%]	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
1	500.000	99.9121	500.000	499.561	499.561	15.4990%	10.822	10.822	510.382	510.382
2	250.000	99.9121	750.000	249.780	749.341	15.4990%	5.411	16.233	255.191	765.573
3	500.000	99.9121	1,250.000	499.561	1,248.901	15.4990%	10.822	27.054	510.382	1,275.956
4	250.000	99.9121	1,500.000	249.780	1,498.682	15.4990%	5.411	32.465	255.191	1,531.147
5	0.200	80.0000	1,500.200	0.160	1,498.842	22.4249%	0.004	32.470	0.164	1,531.311