

5-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument: Variable Rate Ijarah Sukuk (2nd Re-Opening)
 Symbol of Sukuk Instrument: P05VRR240129
 Tenor of Sukuk Instrument: 05-Years
 Auction Target Size (PKR Billion): 10
 Auction Date: 14-Mar-2024
 Settlement Date: 15-Mar-2024
 Issue Date: 24-Jan-2024
 Maturity Date: 24-Jan-2029

Frequency of Rental Payments: Semi-Annual
 Reference Rate (6-Months W.A. MTBs 10-Jan-2024): 20.9601%
 Spread/Margin Set on Issuance: 0.2800%
 Current Rental Rate: 21.2401%
 Rental Start Date: 24-Jan-2024
 Rental End Date: 24-Jul-2024
 Accrued Rental Days: 51
 No. of Days in First Rental period: 182

Amount in PKR Millions

| Bid No. | Bid Amount [Face Value] | Price per PKR 100 | Cumulative Bid Amount [Face Value] | Realized Amount | Cumulative Realized Amount | Rental Rate [%] | Spreads w.r.t. Reference Rate | Price Premium | Cumulative Price Premium | Final Realized Amount [Realized Amount + Price Premium] | Cumulative Final Realized Amount |
|---------|-------------------------|-------------------|------------------------------------|-----------------|----------------------------|-----------------|-------------------------------|---------------|--------------------------|---|----------------------------------|
| 1 | 200.000 | 100.0000 | 200.000 | 200.000 | 200.000 | 21.2038% | 0.2437% | 5.936 | 5.936 | 205.94 | 205.94 |
| 2 | 150.000 | 100.0000 | 350.000 | 150.000 | 350.000 | 21.2038% | 0.2437% | 4.452 | 10.387 | 154.45 | 360.39 |
| 3 | 175.000 | 100.0000 | 525.000 | 175.000 | 525.000 | 21.2038% | 0.2437% | 5.194 | 15.581 | 180.19 | 540.58 |
| 4 | 0.500 | 100.0000 | 525.500 | 0.500 | 525.500 | 21.2038% | 0.2437% | 0.015 | 15.596 | 0.51 | 541.10 |
| 5 | 30.000 | 100.0000 | 555.500 | 30.000 | 555.500 | 21.2038% | 0.2437% | 0.890 | 16.486 | 30.89 | 571.99 |
| 6 | 25.000 | 100.0000 | 580.500 | 25.000 | 580.500 | 21.2038% | 0.2437% | 0.742 | 17.228 | 25.74 | 597.73 |
| 7 | 500.000 | 99.1024 | 1,080.500 | 495.512 | 1,076.012 | 21.5098% | 0.5497% | 14.839 | 32.067 | 510.35 | 1,108.08 |
| 8 | 0.500 | 99.0000 | 1,081.000 | 0.495 | 1,076.507 | 21.5449% | 0.5848% | 0.015 | 32.082 | 0.51 | 1,108.59 |
| 9 | 1,500.000 | 98.5000 | 2,581.000 | 1,484.250 | 2,560.757 | 21.5621% | 0.6020% | 44.517 | 76.599 | 1,528.77 | 2,637.36 |
| 10 | 2,000.000 | 98.5400 | 4,581.000 | 1,970.800 | 4,531.557 | 21.7035% | 0.7434% | 59.356 | 135.955 | 2,030.16 | 4,667.51 |
| 11 | 0.500 | 98.5000 | 4,581.500 | 0.493 | 4,532.050 | 21.7173% | 0.7572% | 0.015 | 135.970 | 0.51 | 4,668.02 |
| 12 | 2,000.000 | 98.2900 | 6,581.500 | 1,965.800 | 6,497.850 | 21.7901% | 0.8300% | 59.356 | 195.325 | 2,025.16 | 6,693.17 |
| 13 | 10,000.000 | 98.2200 | 16,581.500 | 9,822.000 | 16,319.850 | 21.8144% | 0.8543% | 296.779 | 492.105 | 10,118.78 | 16,811.95 |
| 14 | 900.000 | 98.1100 | 17,481.500 | 882.990 | 17,202.840 | 21.8526% | 0.8925% | 26.710 | 518.815 | 909.70 | 17,721.65 |
| 15 | 60,000.000 | 98.1100 | 77,481.500 | 58,866.000 | 76,068.840 | 21.8526% | 0.8925% | 1,780.677 | 2,299.492 | 60,646.68 | 78,368.33 |
| 16 | 800.000 | 98.1100 | 78,281.500 | 784.880 | 76,853.720 | 21.8526% | 0.8925% | 23.742 | 2,323.234 | 808.62 | 79,176.95 |
| 17 | 7.000 | 98.0850 | 78,288.500 | 6.866 | 76,860.585 | 21.8613% | 0.9012% | 0.208 | 2,323.442 | 7.07 | 79,184.03 |
| 18 | 1,500.000 | 97.9700 | 79,788.500 | 1,469.550 | 78,330.135 | 21.9014% | 0.9413% | 44.517 | 2,367.959 | 1,514.07 | 80,698.09 |
| 19 | 1,500.000 | 97.8300 | 81,288.500 | 1,467.450 | 79,797.585 | 21.9502% | 0.9901% | 44.517 | 2,412.476 | 1,511.97 | 82,210.06 |
| 20 | 40,000.000 | 97.8200 | 121,288.500 | 39,128.000 | 118,925.585 | 21.9537% | 0.9936% | 1,187.118 | 3,599.594 | 40,315.12 | 122,525.18 |
| 21 | 0.200 | 90.0000 | 121,288.700 | 0.180 | 118,925.765 | 24.8509% | 3.8908% | 0.006 | 3,599.600 | 0.19 | 122,525.37 |