

5-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument: Variable Rate Ijara Sukuk (Re-Opening)
 Symbol of Sukuk Instrument: P05VRR240129
 Tenor of Sukuk Instrument: 05-Years
 Auction Target Size (PKR Billion): 30
 Auction Date: 28-Mar-2024
 Settlement Date: 29-Mar-2024
 Issue Date: 24-Jan-2024
 Maturity Date: 24-Jan-2029

Frequency of Rental Payments: Semi-Annual
 Reference Rate (6-Months W.A. MTBs 10-Jan-2024): 20.9601%
 Spread/Margin Set on Issuance: 0.2800%
 Current Rental Rate: 21.2401%
 Rental Start Date: 24-Jan-2024
 Rental End Date: 24-Jul-2024
 Accrued Rental Days: 65
 No. of Days in First Rental period: 182

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Rental Rate [%]	Spreads w.r.t. Reference Rate	Price Premium	Cumulative Price Premium	Amount in PKR Millions	
										Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
1	100.000	100.0000	100.000	100.000	100.000	21.1985	0.2384	3.782	3.782	103.782	103.782
2	100.000	100.0000	200.000	100.000	200.000	21.1985	0.2384	3.782	7.565	103.782	207.565
3	35.000	100.0000	235.000	35.000	235.000	21.1985	0.2384	1.324	8.889	96.324	243.899
4	15.000	100.0000	250.000	15.000	250.000	21.1985	0.2384	0.567	9.456	15.567	259.456
5	20.000	100.0000	270.000	20.000	270.000	21.1985	0.2384	0.756	10.213	20.756	280.213
6	150.000	100.0000	420.000	150.000	420.000	21.1985	0.2384	5.674	15.886	155.674	435.886
7	5,000,000	99.2640	5,420,000	4,963,200	5,383,200	21.4501	0.4900	189.124	205.011	5,152,324	5,588,211
8	5,000,000	99.1188	10,420,000	4,955,940	10,339,140	21.5001	0.5400	189.124	394.135	5,145,064	10,733,275
9	5,000,000	98.9738	15,420,000	4,948,690	15,287,830	21.5501	0.5900	189.124	583.259	5,137,814	15,871,089
10	1,000,000	98.5403	16,420,000	985,403	16,273,233	21.7001	0.7400	37.825	621.084	1,023,228	16,894,317
11	15,000	98.5000	16,435,000	14,775	16,288,008	21.7141	0.7540	0.567	621.651	15,342	16,909,659
12	1,000,000	98.3965	17,435,000	983,965	17,271,973	21.7501	0.7900	37.825	659.476	1,021,790	17,931,449
13	1,000,000	98.2530	18,435,000	982,530	18,254,503	21.8001	0.8400	37.825	697.301	1,020,355	18,951,804
14	0.500	98.2000	18,435,500	0.491	18,254,994	21.8186	0.8585	0.019	697.320	0.510	18,952,314
15	0.500	98.1500	18,436,000	0.491	18,255,485	21.8360	0.8759	0.019	697.339	0.510	18,952,823
16	0.025	98.1500	18,436,025	0.025	18,255,509	21.8360	0.8759	0.001	697.340	0.025	18,952,849
17	1,000,000	98.1383	19,436,025	981,383	19,236,892	21.8401	0.8800	37.825	735.164	1,019,208	19,972,057
18	0.500	98.1000	19,436,525	0.491	19,237,383	21.8535	0.8934	0.019	735.183	0.509	19,972,566
19	1,000,000	97.9670	20,436,525	979,670	20,217,053	21.9000	0.9399	37.825	773.008	1,017,495	20,990,061
20	1,000,000	97.8241	21,436,525	978,241	21,195,294	21.9501	0.9900	37.825	810.833	1,016,066	22,006,127
21	2,000,000	97.1100	23,436,525	1,942,200	23,137,494	22.2019	1.2418	75.650	886.483	2,017,850	24,023,976
22	0.100	78.0000	23,436,625	0.078	23,137,572	30.1052	9.1451	0.004	886.486	0.082	24,024,058