

5-Yrs Listed Fixed Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument: Fixed Rental Rate (FRR) GIS-ReOpening
Symbol of Sukuk Instrument: P05FRR240129
Tenor of Sukuk Instrument: 5-Years
Auction Date: 25-Apr-2024
Settlement Date: 26-Apr-2024
Issue Date: 24-Jan-2024
Maturity Date: 24-Jan-2029

Frequency of Rental Payments: Semi-Annual
Auction Target Size (PKR Bn.): 20
Fixed Rental Rate: 15.4900%
Rental Start Date: 24-Jan-2024
Rental End Date: 24-Jul-2024
Accrued Rental Days: 93
No. of Days in Rental period: 182

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Fixed Rental Rate [%]	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
1	1,000.000	99.9610	1,000.000	999.610	999.610	15.4799	39.468	39.468	1,039.078	1,039.078
2	0.200	75.0000	1,000.200	0.150	999.760	24.6766	0.008	39.476	0.158	1,039.236