

5-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument: Variable Rental Rate (VRR) GIS-ReOpening
Symbol of Sukuk Instrument: P05VRR280629
Tenor of Sukuk Instrument: 5-Years
Auction Target Size (PKR Bn.): 10
Auction Date: 25-Jul-2024
Settlement Date: 26-Jul-2024
Issue Date: 28-Jun-2024
Maturity Date: 28-Jun-2029

Frequency of Rental Payments: Semi-Annual
Reference Rate (6-Months W.A. MTBs 26-Jun-2024): 19.9427%
Spread/Margin Set on Issuance: -31.0000
Current Rental Rate: 19.6327%
Rental Start Date: 28-Jun-2024
Rental End Date: 28-Dec-2024
Accrued Rental Days: 28
No. of Days in Rental period: 183

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Fixed Rental Rate [%]	Spread w.r.t. Ref. Rate [%]	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
1	3,000.000	102.5759	3,000.000	3,077.277	3,077.277	18.7899	-1.1528	45.182	45.182	3,122.459	3,122.459
2	2,000.000	102.2582	5,000.000	2,045.164	5,122.441	18.8900	-1.0527	30.121	75.304	2,075.285	5,197.745
3	500.000	102.0001	5,500.000	510.001	5,632.442	18.9715	-0.9712	7.530	82.834	517.531	5,715.275
4	100.000	102.0000	5,600.000	102.000	5,734.442	18.9716	-0.9711	1.506	84.340	103.506	5,818.781
5	20.000	101.4929	5,620.000	20.299	5,754.740	19.1327	-0.81	0.301	84.641	20.600	5,839.381
6	1,000.000	101.3050	6,620.000	1,013.050	6,767.790	19.1926	-0.7501	15.061	99.702	1,028.111	6,867.492
7	700.000	101.3050	7,320.000	709.135	7,476.925	19.1926	-0.7501	10.542	110.244	719.677	7,587.169
8	500.000	101.3050	7,820.000	506.525	7,983.450	19.1926	-0.7501	7.530	117.775	514.055	8,101.225
9	1,300.000	101.2700	9,120.000	1,316.510	9,299.960	19.2038	-0.7389	19.579	137.354	1,336.089	9,437.314
10	500.000	101.2700	9,620.000	506.350	9,806.310	19.2038	-0.7389	7.530	144.884	513.880	9,951.194
11	200.000	101.2700	9,820.000	202.540	10,008.850	19.2038	-0.7389	3.012	147.896	205.552	10,156.746
12	6,500.000	101.2700	16,320.000	6,582.550	16,591.400	19.2038	-0.7389	97.895	245.791	6,680.445	16,837.191
13	25.000	101.1799	16,345.000	25.295	16,616.695	19.2327	-0.71	0.377	246.167	25.671	16,862.862
14	50.000	100.8682	16,395.000	50.434	16,667.129	19.3327	-0.61	0.753	246.920	51.187	16,914.049
15	25.000	100.7129	16,420.000	25.178	16,692.307	19.3826	-0.5601	0.377	247.297	25.555	16,939.604
16	25.000	100.6500	16,445.000	25.163	16,717.470	19.4029	-0.5398	0.377	247.673	25.539	16,965.143
17	3,900.000	100.5000	20,345.000	3,919.500	20,636.970	19.4513	-0.4914	58.737	306.410	3,978.237	20,943.380
18	50.000	100.4032	20,395.000	50.202	20,687.171	19.4826	-0.4601	0.753	307.163	50.955	20,994.334
19	24.000	100.3400	20,419.000	24.082	20,711.253	19.5031	-0.4396	0.361	307.524	24.443	21,018.778
20	10.000	100.3100	20,429.000	10.031	20,721.284	19.5128	-0.4299	0.151	307.675	10.182	21,028.959
21	25.000	100.2700	20,454.000	25.068	20,746.352	19.5258	-0.4169	0.377	308.052	25.444	21,054.403
22	30.000	100.2488	20,484.000	30.075	20,776.426	19.5327	-0.41	0.452	308.503	30.526	21,084.930
23	5,000.000	100.2486	25,484.000	5,012.430	25,788.856	19.5327	-0.41	75.304	383.807	5,087.734	26,172.663
24	50.000	100.2100	25,534.000	50.105	25,838.961	19.5452	-0.3975	0.753	384.560	50.858	26,223.521
25	50.000	100.0500	25,584.000	50.025	25,888.986	19.5972	-0.3455	0.753	385.313	50.778	26,274.299
26	25.000	100.0500	25,609.000	25.013	25,913.999	19.5972	-0.3455	0.377	385.690	25.389	26,299.688

5-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument: Variable Rental Rate (VRR) GIS-ReOpening
Symbol of Sukuk Instrument: P05VRR280629
Tenor of Sukuk Instrument: 5-Years
Auction Target Size (PKR Bn.): 10
Auction Date: 25-Jul-2024
Settlement Date: 26-Jul-2024
Issue Date: 28-Jun-2024
Maturity Date: 28-Jun-2029

Frequency of Rental Payments: Semi-Annual
Reference Rate (6-Months W.A. MTBs 26-Jun-2024): 19.9427%
Spread/Margin Set on Issuance: -31.0000
Current Rental Rate: 19.6327%
Rental Start Date: 28-Jun-2024
Rental End Date: 28-Dec-2024
Accrued Rental Days: 28
No. of Days in Rental period: 183

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Fixed Rental Rate [%]	Spread w.r.t. Ref. Rate [%]	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
27	5,000.000	99.9800	30,609.000	4,999.000	30,912.999	19.6200	-0.3227	75.304	460.993	5,074.304	31,373.992
28	30.000	99.9411	30,639.000	29.982	30,942.981	19.6327	-0.31	0.452	461.445	30.434	31,404.426
29	20.000	99.6347	30,659.000	19.927	30,962.908	19.7327	-0.21	0.301	461.746	20.228	31,424.654
30	20.000	99.3296	30,679.000	19.866	30,982.774	19.8326	-0.1101	0.301	462.047	20.167	31,444.821
31	15,000.000	99.2600	45,679.000	14,889.000	45,871.774	19.8555	-0.0872	225.911	687.958	15,114.911	46,559.732
32	2,000.000	98.4220	47,679.000	1,968.440	47,840.214	20.1327	0.19	30.121	718.079	1,998.561	48,558.293
33	2,000.000	98.2718	49,679.000	1,965.436	49,805.650	20.1827	0.24	30.121	748.201	1,995.557	50,553.850
34	2,000.000	98.1220	51,679.000	1,962.440	51,768.090	20.2327	0.29	30.121	778.322	1,992.561	52,546.412