

5-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument: Variable Rental Rate (VRR) GIS-ReOpening
Symbol of Sukuk Instrument: P05VRR240129
Tenor of Sukuk Instrument: 5-Years
Auction Target Size (PKR Bn.): 10
Auction Date: 08-Apr-2024
Settlement Date: 09-Apr-2024
Issue Date: 24-Jan-2024
Maturity Date: 24-Jan-2029

Frequency of Rental Payments: Semi-Annual
Reference Rate (6-Months W.A. MTBs 10-Jan-2024): 20.9601%
Spread/Margin Set on Issuance: 28.0000
Current Rental Rate: 21.2401%
Rental Start Date: 24-Jan-2024
Rental End Date: 24-Jul-2024
Accrued Rental Days: 76
No. of Days in Rental period: 182

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Fixed Rental Rate [%]	Spread w.r.t. Ref. Rate [%]	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
1	50.000	100.0000	50.000	50.000	50.000	21.1957	0.2356	2.211	2.211	52.211	52.211
2	75.000	100.0000	125.000	75.000	125.000	21.1957	0.2356	3.317	5.528	78.317	130.528
3	175.000	100.0000	300.000	175.000	300.000	21.1957	0.2356	7.740	13.268	182.740	313.268
4	50.000	100.0000	350.000	50.000	350.000	21.1957	0.2356	2.211	15.479	52.211	365.479
5	50.000	100.0000	400.000	50.000	400.000	21.1957	0.2356	2.211	17.690	52.211	417.690
6	2,000.000	98.7099	2,400.000	1,974.198	2,374.198	21.6401	0.68	88.452	106.142	2,062.650	2,480.340
7	3,000.000	98.6527	5,400.000	2,959.581	5,333.779	21.6600	0.6999	132.678	238.820	3,092.259	5,572.599
8	2,000.000	98.5092	7,400.000	1,970.184	7,303.963	21.7100	0.7499	88.452	327.272	2,058.636	7,631.235
9	2,000.000	98.4229	9,400.000	1,968.458	9,272.421	21.7401	0.78	88.452	415.724	2,056.910	9,688.145
10	250.000	98.3656	9,650.000	245.914	9,518.335	21.7601	0.8	11.056	426.781	256.970	9,945.116
11	250.000	97.7957	9,900.000	244.489	9,762.824	21.9600	0.9999	11.056	437.837	255.546	10,200.661
12	500.000	97.5120	10,400.000	487.560	10,250.384	22.0601	1.1	22.113	459.950	509.673	10,710.334
13	2,000.000	97.5000	12,400.000	1,950.000	12,200.384	22.0643	1.1042	88.452	548.402	2,038.452	12,748.786
14	5,000.000	97.5000	17,400.000	4,875.000	17,075.384	22.0643	1.1042	221.130	769.532	5,096.130	17,844.916
15	1,000.000	97.3000	18,400.000	973.000	18,048.384	22.1352	1.1751	44.226	813.758	1,017.226	18,862.142
16	1,000.000	97.2500	19,400.000	972.500	19,020.884	22.1529	1.1928	44.226	857.984	1,016.726	19,878.868
17	1,000.000	97.1718	20,400.000	971.718	19,992.602	22.1807	1.2206	44.226	902.210	1,015.944	20,894.812
18	2,000.000	97.1300	22,400.000	1,942.600	21,935.202	22.1956	1.2355	88.452	990.662	2,031.052	22,925.864
19	1,000.000	97.1172	23,400.000	971.172	22,906.374	22.2001	1.24	44.226	1,034.888	1,015.398	23,941.262
20	1,000.000	96.8366	24,400.000	968.366	23,874.740	22.3001	1.34	44.226	1,079.113	1,012.592	24,953.854
21	1,000.000	96.4178	25,400.000	964.178	24,838.918	22.4501	1.49	44.226	1,123.339	1,008.404	25,962.258
22	0.200	82.5000	25,400.200	0.165	24,839.083	28.0299	7.0698	0.009	1,123.348	0.174	25,962.432