

5-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument: Variable Rental Rate (VRR) GIS-ReOpening
Symbol of Sukuk Instrument: P05VRR240129
Tenor of Sukuk Instrument: 5-Years
Auction Target Size (PKR Bn.): 20
Auction Date: 25-Apr-2024
Settlement Date: 26-Apr-2024
Issue Date: 24-Jan-2024
Maturity Date: 24-Jan-2029

Frequency of Rental Payments: Semi-Annual
Reference Rate (6-Months W.A. MTBs 10-Jan-2024): 20.9601%
Spread/Margin Set on Issuance: 28.0000
Current Rental Rate: 21.2401%
Rental Start Date: 24-Jan-2024
Rental End Date: 24-Jul-2024
Accrued Rental Days: 93
No. of Days in Rental period: 182

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Fixed Rental Rate [%]	Spread w.r.t. Ref. Rate [%]	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
1	50.000	100.0000	50.000	50.000	50.000	21.1941	0.234	2.706	2.706	52.706	52.706
2	50.000	100.0000	100.000	50.000	100.000	21.1941	0.234	2.706	5.412	52.706	105.412
3	52.000	100.0000	152.000	52.000	152.000	21.1941	0.234	2.814	8.226	54.814	160.226
4	5,000.000	99.5760	5,152.000	4,978.800	5,130.800	21.3401	0.38	270.593	278.819	5,249.393	5,409.619
5	20.000	99.5180	5,172.000	19.904	5,150.704	21.3601	0.4	1.082	279.901	20.986	5,430.605
6	5,000.000	99.4320	10,172.000	4,971.600	10,122.304	21.3898	0.4297	270.593	550.495	5,242.193	10,672.798
7	20.000	99.3735	10,192.000	19.875	10,142.178	21.4101	0.45	1.082	551.577	20.957	10,693.755
8	5,000.000	99.2870	15,192.000	4,964.350	15,106.528	21.4401	0.48	270.593	822.170	5,234.943	15,928.698
9	25.000	99.2293	15,217.000	24.807	15,131.336	21.4601	0.5	1.353	823.523	26.160	15,954.859
10	20.000	99.0854	15,237.000	19.817	15,151.153	21.5101	0.55	1.082	824.605	20.899	15,975.758
11	20.000	99.0100	15,257.000	19.802	15,170.955	21.5363	0.5762	1.082	825.688	20.884	15,996.642
12	20.000	98.9992	15,277.000	19.800	15,190.755	21.5401	0.58	1.082	826.770	20.882	16,017.525
13	20.000	98.8844	15,297.000	19.777	15,210.531	21.5801	0.62	1.082	827.852	20.859	16,038.384
14	50.000	98.7984	15,347.000	49.399	15,259.931	21.6101	0.65	2.706	830.558	52.105	16,090.489
15	2,000.000	98.6842	17,347.000	1,973.684	17,233.615	21.6500	0.6899	108.237	938.796	2,081.921	18,172.410
16	4,000.000	98.6800	21,347.000	3,947.200	21,180.815	21.6514	0.6913	216.474	1,155.270	4,163.674	22,336.085
17	2,000.000	98.6556	23,347.000	1,973.112	23,153.927	21.6600	0.6999	108.237	1,263.507	2,081.349	24,417.434
18	20.000	98.6553	23,367.000	19.731	23,173.658	21.6601	0.7	1.082	1,264.590	20.813	24,438.247
19	500.000	98.6500	23,867.000	493.250	23,666.908	21.6619	0.7018	27.059	1,291.649	520.309	24,958.557
20	700.000	98.6500	24,567.000	690.550	24,357.458	21.6619	0.7018	37.883	1,329.532	728.433	25,686.990
21	25,000.000	98.6500	49,567.000	24,662.500	49,019.958	21.6619	0.7018	1,352.965	2,682.497	26,015.465	51,702.455
22	4,000.000	98.6200	53,567.000	3,944.800	52,964.758	21.6724	0.7123	216.474	2,898.972	4,161.274	55,863.729
23	2,000.000	98.6000	55,567.000	1,972.000	54,936.758	21.6794	0.7193	108.237	3,007.209	2,080.237	57,943.967
24	4,000.000	98.5600	59,567.000	3,942.400	58,879.158	21.6934	0.7333	216.474	3,223.683	4,158.874	62,102.841
25	20.000	98.5126	59,587.000	19.703	58,898.860	21.7101	0.75	1.082	3,224.766	20.785	62,123.626
26	2.000	98.5126	59,589.000	1.970	58,900.830	21.7101	0.75	0.108	3,224.874	2.078	62,125.704

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27	20.000	98.5126	59,609.000	19.703	58,920.533	21.7101	0.75	1.082	3,225.956	20.785	62,146.489
28	5,000.000	98.5100	64,609.000	4,925.500	63,846.033	21.7110	0.7509	270.593	3,496.549	5,196.093	67,342.582
29	2,000.000	98.5000	66,609.000	1,970.000	65,816.033	21.7145	0.7544	108.237	3,604.787	2,078.237	69,420.820
30	2,000.000	98.4500	68,609.000	1,969.000	67,785.033	21.7320	0.7719	108.237	3,713.024	2,077.237	71,498.057
31	4,000.000	98.4500	72,609.000	3,938.000	71,723.033	21.7320	0.7719	216.474	3,929.498	4,154.474	75,652.531
32	4,000.000	98.3900	76,609.000	3,935.600	75,658.633	21.7531	0.793	216.474	4,145.973	4,152.074	79,804.606
33	25,000.000	98.3705	101,609.000	24,592.625	100,251.258	21.7599	0.7998	1,352.965	5,498.938	25,945.590	105,750.196
34	20.000	98.3701	101,629.000	19.674	100,270.932	21.7601	0.8	1.082	5,500.020	20.756	105,770.952
35	5,000.000	98.1700	106,629.000	4,908.500	105,179.432	21.8304	0.8703	270.593	5,770.613	5,179.093	110,950.045
36	2.000	98.1000	106,631.000	1.962	105,181.394	21.8551	0.895	0.108	5,770.722	2.070	110,952.116
37	0.200	75.0000	106,631.200	0.150	105,181.544	31.6872	10.7271	0.011	5,770.732	0.161	110,952.276
38	2,000.000	21.9001	108,631.200	438.002	105,619.546	101.8542	80.8941	108.237	5,878.970	546.239	111,498.516
39	2,000.000	21.7001	110,631.200	434.002	106,053.548	102.6450	81.6849	108.237	5,987.207	542.239	112,040.755