

3 Year Fixed Rental Rate Government of Pakistan Hybrid Sukuk

Type of Sukuk Instrument:	Fixed Rental Rate GoP Hybrid Sukuk - Fresh Issue	Frequency of Rental Payments:	Semi-Annual
Symbol of Sukuk Instrument:	P03FRR180629	Auction Target Size (PKR Bn.):	50
Tenor of Sukuk Instrument:	3-Year	Fixed Rental Rate:	TBD
Auction Date:	17-Jun-2026	Start of First Rental period:	18-Jun-2026
Settlement Date:	18-Jun-2026	End of First Rental period:	18-Dec-2026
Maturity Date:	18-Jun-2029	No. of Days in Rental period:	183

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Fixed Rental Rate [%]
1	5,000.000	5,000.000	12.0800
2	375.000	5,375.000	12.0823
3	500.000	5,875.000	12.0823
4	25,000.000	30,875.000	12.0900
5	5,000.000	35,875.000	12.1000
6	50,000.000	85,875.000	12.1000
7	25,000.000	110,875.000	12.1400
8	1,000.000	111,875.000	12.1600
9	500.000	112,375.000	12.1823
10	1,000.000	113,375.000	12.1850
11	15,000.000	128,375.000	12.1900
12	5,000.000	133,375.000	12.2000
13	50.000	133,425.000	12.2000
14	50.000	133,475.000	12.2000
15	2,000.000	135,475.000	12.2100
16	1,000.000	136,475.000	12.2400
17	50,000.000	186,475.000	12.2400
18	50,000.000	236,475.000	12.2400
19	200.000	236,675.000	12.2500
20	50.000	236,725.000	12.2500
21	50.000	236,775.000	12.2500
22	1,000.000	237,775.000	12.2900
23	5,000.000	242,775.000	12.2900
24	200.000	242,975.000	12.3000
25	1,000.000	243,975.000	12.3000
26	5,000.000	248,975.000	12.3000
27	5,000.000	253,975.000	12.3400
28	200.000	254,175.000	12.3500
29	2,000.000	256,175.000	12.3900
30	5,000.000	261,175.000	12.3900
31	200.000	261,375.000	12.4000
32	5,000.000	266,375.000	12.4400
33	5,000.000	271,375.000	12.4900
34	5,000.000	276,375.000	12.5400
35	5,000.000	281,375.000	12.5431
36	5,000.000	286,375.000	12.5900