

**3-Yrs Listed Fixed Rental Rate Government Ijarah Sukuk**

Type of Sukuk Instrument: Fixed Rate Ijarah Sukuk (1st Re-Opening)  
 Symbol of Sukuk Instrument: P03FRR240127  
 Tenor of Sukuk Instrument: 03-Years  
 Auction Date: 20-Feb-2024  
 Settlement Date: 21-Feb-2024  
 Issue Date: 24-Jan-2024  
 Maturity Date: 24-Jan-2027

Frequency of Rental Payments: Semi-Annual  
 Auction Target Size (PKR Billion): 30.00  
 Fixed Rental Rate: 16.0500%  
 Rental Start Date: 24-Jan-2024  
 Rental End Date: 24-Jul-2024  
 Accrued Rental Days: 28  
 No. of Days in First Rental period: 182

*Amount in PKR Millions*

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Rental Rate [%]	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
1	1,000.000	97.8381	1,000.000	978.381	978.381	17.0000%	12.312	12.312	990.69	990.69
2	100.000	97.7500	1,100.000	97.750	1,076.131	17.0400%	1.231	13.544	98.98	1,089.67
3	1,000.000	97.5304	2,100.000	975.304	2,051.435	17.1400%	12.312	25.856	987.62	2,077.29
4	1,000.000	97.3114	3,100.000	973.114	3,024.549	17.2400%	12.312	38.168	985.43	3,062.72
5	1,000.000	97.0930	4,100.000	970.930	3,995.479	17.3400%	12.312	50.481	983.24	4,045.96
6	1,000.000	96.7884	5,100.000	967.884	4,963.363	17.4800%	12.312	62.793	980.20	5,026.16