

**3-Yrs Listed Variable Rental Rate Government Ijarah Sukuk**

Type of Sukuk Instrument: Variable Rate Ijarah Sukuk (1st Re-Opening)  
 Symbol of Sukuk Instrument: P03VRRR240127  
 Tenor of Sukuk Instrument: 03-Years  
 Auction Target Size (PKR Billion): 30  
 Auction Date: 20-Feb-2024  
 Settlement Date: 21-Feb-2024  
 Issue Date: 24-Jan-2024  
 Maturity Date: 24-Jan-2027

Frequency of Rental Payments: Semi-Annual  
 Reference Rate (6-Months W.A. MTBs 10-Jan-2024): 20.9601%  
 Spread/Margin Set on Issuance: 0.15%  
 Current Rental Rate: 21.1101%  
 Rental Start Date: 24-Jan-2024  
 Rental End Date: 24-Jul-2024  
 Accrued Rental Days: 28  
 No. of Days in First Rental period: 182

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Rental Rate [%]	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
1	100.000	101.0000	100.000	101.000	101.000	20.6065%	1.619	1.619	102.62	102.62
2	0.200	101.0000	100.200	0.202	101.202	20.6065%	0.003	1.623	0.21	102.82
3	12.000	100.6000	112.200	12.072	113.274	20.7943%	0.194	1.817	12.27	115.09
4	12.000	100.5000	124.200	12.060	125.334	20.8414%	0.194	2.011	12.25	127.35
5	12.000	100.4000	136.200	12.048	137.382	20.8885%	0.194	2.206	12.24	139.59
6	12.000	100.3000	148.200	12.036	149.418	20.9358%	0.194	2.400	12.23	151.82
7	0.500	100.0500	148.700	0.500	149.918	21.0541%	0.008	2.408	0.51	152.33
8	1.000	99.9500	149.700	1.000	150.918	21.1016%	0.016	2.424	1.02	153.34
9	1.000	99.7000	150.700	0.997	151.915	21.2205%	0.016	2.440	1.01	154.36
10	0.500	99.5000	151.200	0.498	152.412	21.3159%	0.008	2.449	0.51	154.86
11	2,000.000	99.2400	2,151.200	1,984.800	2,137.212	21.4403%	32.388	34.837	2,017.19	2,172.05
12	250.000	99.0945	2,401.200	247.736	2,384.949	21.5102%	4.049	38.885	251.78	2,423.83
13	250.000	98.8866	2,651.200	247.217	2,632.165	21.6102%	4.049	42.934	251.27	2,675.10
14	100.000	98.0000	2,751.200	98.000	2,730.165	22.0399%	1.619	44.553	99.62	2,774.72
15	250.000	97.9999	3,001.200	245.000	2,975.165	22.0399%	4.049	48.602	249.05	3,023.77