

5-Yrs Listed Fixed Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument: Fixed Rate Ijarah Sukuk (1st Re-Opening)
 Symbol of Sukuk Instrument: P05FRR240129
 Tenor of Sukuk Instrument: 05-Years
 Auction Date: 20-Feb-2024
 Settlement Date: 21-Feb-2024
 Issue Date: 24-Jan-2024
 Maturity Date: 24-Jan-2029

Frequency of Rental Payments: Semi-Annual
 Auction Target Size (PKR Billion): 30.00
 Fixed Rental Rate: 15.4900%
 Rental Start Date: 24-Jan-2024
 Rental End Date: 24-Jul-2024
 Accrued Rental Days: 28
 No. of Days in First Rental period: 182

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Rental Rate [%]	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount + Price Premium]	Cumulative Final Realized Amount
1	0.200	120.0000	0.200	0.240	0.240	10.2137%	0.002	0.002	0.24	0.24
2	0.200	110.0000	0.400	0.220	0.460	12.6884%	0.002	0.005	0.22	0.46
3	100.000	98.3000	100.400	98.300	98.760	15.9903%	1.188	1.193	99.49	99.95
4	1,000.000	98.2681	1,100.400	982.681	1,081.441	16.0000%	11.883	13.076	994.56	1,094.52
5	1,000.000	97.8096	2,100.400	978.096	2,059.537	16.1400%	11.883	24.959	989.98	2,084.50
6	1,000.000	97.4838	3,100.400	974.838	3,034.375	16.2400%	11.883	36.841	986.72	3,071.22
7	1,000.000	97.1596	4,100.400	971.596	4,005.971	16.3400%	11.883	48.724	983.48	4,054.69
8	1,000.000	96.6758	5,100.400	966.758	4,972.729	16.4900%	11.883	60.607	978.64	5,033.34