

5-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument:	Variable Rate Ijarah Sukuk (1st Re-Opening)	Frequency of Rental Payments:	Semi-Annual
Symbol of Sukuk Instrument:	P05VRR240129	Reference Rate (6-Months W.A. MTBs 10-Jan-20):	20.9601%
Tenor of Sukuk Instrument:	05-Years	Spread/Margin Set on Issuance:	0.2800%
Auction Target Size (PKR Billion):	30	Current Rental Rate:	21.2401%
Auction Date:	20-Feb-2024	Rental Start Date:	24-Jan-2024
Settlement Date:	21-Feb-2024	Rental End Date:	24-Jul-2024
Issue Date:	24-Jan-2024	Accrued Rental Days:	28
Maturity Date:	24-Jan-2029	No. of Days in First Rental period:	182

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Price per PKR 100	Cumulative Bid Amount [Face Value]	Realized Amount	Cumulative Realized Amount	Rental Rate [%]	Price Premium	Cumulative Price Premium	Final Realized Amount [Realized Amount +]	Cumulative Final Realized Amount
1	0.200	102.0000	0.200	0.204	0.204	20.5531%	0.003	0.003	0.21	0.21
2	25.000	100.1689	25.200	25.042	25.246	21.1602%	0.407	0.411	25.45	25.66
3	0.500	100.0500	25.700	0.500	25.746	21.2001%	0.008	0.419	0.51	26.17
4	150.000	100.0000	175.700	150.000	175.746	21.2169%	2.444	2.863	152.44	178.61
5	1.000	99.9000	176.700	0.999	176.745	21.2506%	0.016	2.879	1.02	179.62
6	0.500	99.8000	177.200	0.499	177.244	21.2843%	0.008	2.887	0.51	180.13
7	1,000.000	99.4500	1,177.200	994.500	1,171.744	21.4028%	16.294	19.181	1,010.79	1,190.93
8	1,000.000	99.1500	2,177.200	991.500	2,163.244	21.5047%	16.294	35.475	1,007.79	2,198.72
9	2,000.000	98.8500	4,177.200	1,977.000	4,140.244	21.6071%	32.588	68.062	2,009.59	4,208.31
10	1,000.000	98.5500	5,177.200	985.500	5,125.744	21.7100%	16.294	84.356	1,001.79	5,210.10
11	100.000	98.5000	5,277.200	98.500	5,224.244	21.7272%	1.629	85.986	100.13	5,310.23
12	10,000.000	98.4626	15,277.200	9,846.260	15,070.504	21.7400%	162.938	248.923	10,009.20	15,319.43
13	1,250.000	98.3900	16,527.200	1,229.875	16,300.379	21.7650%	20.367	269.290	1,250.24	16,569.67
14	1,250.000	98.2500	17,777.200	1,228.125	17,528.504	21.8133%	20.367	289.658	1,248.49	17,818.16
15	10,000.000	98.1400	27,777.200	9,814.000	27,342.504	21.8513%	162.938	452.595	9,976.94	27,795.10
16	1,250.000	98.1100	29,027.200	1,226.375	28,568.879	21.8616%	20.367	472.963	1,246.74	29,041.84
17	15,000.000	98.1050	44,027.200	14,715.750	43,284.629	21.8634%	244.407	717.369	14,960.16	44,002.00
18	250.000	97.9999	44,277.200	245.000	43,529.629	21.8997%	4.073	721.443	249.07	44,251.07
19	1,250.000	97.9700	45,527.200	1,224.625	44,754.254	21.9101%	20.367	741.810	1,244.99	45,496.06
20	10,000.000	97.8500	55,527.200	9,785.000	54,539.254	21.9517%	162.938	904.748	9,947.94	55,444.00
21	1,250.000	97.8200	56,777.200	1,222.750	55,762.004	21.9621%	20.367	925.115	1,243.12	56,687.12
22	1,250.000	97.6800	58,027.200	1,221.000	56,983.004	22.0108%	20.367	945.482	1,241.37	57,928.49
23	1,250.000	97.5600	59,277.200	1,219.500	58,202.504	22.0525%	20.367	965.849	1,239.87	59,168.35
24	10,000.000	97.5600	69,277.200	9,756.000	67,958.504	22.0525%	162.938	1,128.787	9,918.94	69,087.29
25	1,250.000	97.4200	70,527.200	1,217.750	69,176.254	22.1014%	20.367	1,149.154	1,238.12	70,325.41
26	40,000.000	96.6830	110,527.200	38,673.200	107,849.454	22.3601%	651.751	1,800.905	39,324.95	109,650.36