

3-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument:	Variable Rental Rate (VRR) Ijarah Sukuk	Frequency of Rental Payments:	Semi-Annual
Symbol of Sukuk Instrument:	P03VRR100527	Reference Rate (Latest 6-Months W.A. MTBs):	21.3529%
Tenor of Sukuk Instrument:	3-Years	Current Rental Rate:	TBD
Auction Target Size (PKR Bn.):	20	Spread/Margin:	TBD
Auction Date:	09-May-2024	Start of First Rental period:	10-May-2024
Settlement Date:	10-May-2024	End of First Rental period:	10-Nov-2024
Maturity Date:	10-May-2027	No. of Days in Rental period:	184

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Spread/Margin [%]	Rental Rate [%]
1	250.000	250.000	-0.0015	21.3514
2	250.000	500.000	-0.0010	21.3519
3	25.000	525.000	0.3500	21.7029
4	20.000	545.000	0.4000	21.7529
5	20.000	565.000	0.4500	21.8029
6	20.000	585.000	0.5000	21.8529
7	20.000	605.000	0.6000	21.9529
8	0.200	605.200	0.8900	22.2429
9	3.000	608.200	1.0100	22.3629