

5-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument:	Variable Rental Rate (VRR) Ijarah Sukuk	Frequency of Rental Payments:	Semi-Annual
Symbol of Sukuk Instrument:	P05VRR100529	Reference Rate (Latest 6-Months W.A. MTBs):	21.3529%
Tenor of Sukuk Instrument:	5-Years	Current Rental Rate:	TBD
Auction Target Size (PKR Bn.):	20	Spread/Margin:	TBD
Auction Date:	09-May-2024	Start of First Rental period:	10-May-2024
Settlement Date:	10-May-2024	End of First Rental period:	10-Nov-2024
Maturity Date:	10-May-2029	No. of Days in Rental period:	184

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Spread/Margin [%]	Rental Rate [%]
1	125.000	125.000	-0.1000	21.2529
2	125.000	250.000	0.0000	21.3529
3	100.000	350.000	0.0000	21.3529
4	250.000	600.000	0.0010	21.3539
5	250.000	850.000	0.0015	21.3544
6	100.000	950.000	0.1000	21.4529
7	100.000	1,050.000	0.1000	21.4529
8	2,000.000	3,050.000	0.1400	21.4929
9	2,000.000	5,050.000	0.1500	21.5029
10	2,000.000	7,050.000	0.1600	21.5129
11	2,000.000	9,050.000	0.1700	21.5229
12	20,000.000	29,050.000	0.1800	21.5329
13	1,300.000	30,350.000	0.1800	21.5329
14	250.000	30,600.000	0.2500	21.6029
15	20,000.000	50,600.000	0.2800	21.6329
16	100.000	50,700.000	0.3000	21.6529
17	100.000	50,800.000	0.3000	21.6529
18	20.000	50,820.000	0.3500	21.7029
19	20.000	50,840.000	0.3800	21.7329
20	25.000	50,865.000	0.4000	21.7529
21	50.000	50,915.000	0.4500	21.8029
22	3,500.000	54,415.000	0.4500	21.8029
23	50.000	54,465.000	0.4500	21.8029
24	25.000	54,490.000	0.4500	21.8029
25	25.000	54,515.000	0.5000	21.8529
26	1,000.000	55,515.000	0.5500	21.9029
27	25.000	55,540.000	0.5500	21.9029
28	6,000.000	61,540.000	0.5700	21.9229
29	6,000.000	67,540.000	0.5900	21.9429
30	1,000.000	68,540.000	0.5900	21.9429
31	4,000.000	72,540.000	0.6100	21.9629
32	1,000.000	73,540.000	0.6100	21.9629
33	2,000.000	75,540.000	0.6300	21.9829
34	2,000.000	77,540.000	0.6400	21.9929
35	2,000.000	79,540.000	0.6500	22.0029
36	3,000.000	82,540.000	0.6700	22.0229
37	2,000.000	84,540.000	0.7000	22.0529
38	10,000.000	94,540.000	0.7000	22.0529

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Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Spread/Margin [%]	Rental Rate [%]
39	2,500.000	97,040.000	0.7000	22.0529
40	75,000.000	172,040.000	0.7100	22.0629
41	2,000.000	174,040.000	0.7200	22.0729
42	10,000.000	184,040.000	0.7200	22.0729
43	3,000.000	187,040.000	0.7200	22.0729
44	10,000.000	197,040.000	0.7300	22.0829
45	2,000.000	199,040.000	0.7400	22.0929
46	10,000.000	209,040.000	0.7400	22.0929
47	4,000.000	213,040.000	0.7400	22.0929
48	10,000.000	223,040.000	0.7500	22.1029
49	2,500.000	225,540.000	0.7500	22.1029
50	0.200	225,540.200	0.8900	22.2429
51	1,000.000	226,540.200	0.9000	22.2529
52	2,500.000	229,040.200	0.9855	22.3384
53	2,500.000	231,540.200	0.9860	22.3389
54	2,500.000	234,040.200	0.9865	22.3394
55	2,500.000	236,540.200	0.9870	22.3399
56	2,500.000	239,040.200	0.9875	22.3404
57	2,500.000	241,540.200	0.9880	22.3409
58	1,000.000	242,540.200	1.0000	22.3529
59	2.000	242,542.200	1.0100	22.3629
60	1,000.000	243,542.200	1.1000	22.4529
61	1,000.000	244,542.200	1.2400	22.5929
62	1,000.000	245,542.200	1.3400	22.6929