

3-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument:	Variable Rental Rate (VRR) Ijarah Sukuk	Frequency of Rental Payments:	Semi-Annual
Symbol of Sukuk Instrument:	P03VRR280627	Reference Rate (Latest 6-Months W.A. MTBs):	19.9427%
Tenor of Sukuk Instrument:	3-Years	Current Rental Rate:	TBD
Auction Target Size (PKR Bn.):	10	Spread/Margin:	TBD
Auction Date:	27-Jun-2024	Start of First Rental period:	28-Jun-2024
Settlement Date:	28-Jun-2024	End of First Rental period:	28-Dec-2024
Maturity Date:	28-Jun-2027	No. of Days in Rental period:	183

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Spread/Margin [%]	Rental Rate [%]
1	5,000.000	5,000.000	-0.3000	19.6427
2	5,000.000	10,000.000	-0.2000	19.7427
3	5,000.000	15,050.000	-0.1000	19.8427
4	50.000	10,050.000	-0.1000	19.8427
5	10,000.000	25,050.000	0.0000	19.9427
6	0.200	25,050.200	0.2400	20.1827
7	5,000.000	30,050.200	0.6000	20.5427
8	5,000.000	35,050.200	0.6500	20.5927
9	5,000.000	40,050.200	0.7000	20.6427