

5-Yrs Listed Variable Rental Rate Government Ijarah Sukuk

Type of Sukuk Instrument:	Variable Rental Rate (VRR) Ijarah Sukuk	Frequency of Rental Payments:	Semi-Annual
Symbol of Sukuk Instrument:	P05VRR280629	Reference Rate (Latest 6-Months W.A. MTBs):	19.9427%
Tenor of Sukuk Instrument:	5-Years	Current Rental Rate:	TBD
Auction Target Size (PKR Bn.):	10	Spread/Margin:	TBD
Auction Date:	27-Jun-2024	Start of First Rental period:	28-Jun-2024
Settlement Date:	28-Jun-2024	End of First Rental period:	28-Dec-2024
Maturity Date:	28-Jun-2029	No. of Days in Rental period:	183

Amount in PKR Millions

Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Spread/Margin [%]	Rental Rate [%]
1	5,000.000	5,000.000	-0.5100	19.4327
2	5,000.000	10,000.000	-0.4100	19.5327
3	5,000.000	15,000.000	-0.3100	19.6327
4	4,000.000	19,000.000	-0.1200	19.8227
5	5,000.000	24,000.000	-0.1100	19.8327
6	2,400.000	26,400.000	-0.1000	19.8427
7	3,000.000	29,400.000	-0.0800	19.8627
8	3,000.000	32,400.000	-0.0600	19.8827
9	1,500.000	33,900.000	0.0000	19.9427
10	1,000.000	34,900.000	0.0000	19.9427
11	50.000	34,950.000	0.0000	19.9427
12	50.000	35,000.000	0.0000	19.9427
13	50.000	35,050.000	0.0000	19.9427
14	40.000	35,090.000	0.0000	19.9427
15	500.000	35,590.000	0.0000	19.9427
16	350.000	35,940.000	0.0000	19.9427
17	750.000	36,690.000	0.0000	19.9427
18	200.000	36,890.000	0.0497	19.9924
19	40.000	36,930.000	0.0500	19.9927
20	2,000.000	38,930.000	0.0900	20.0327
21	75.000	39,005.000	0.1000	20.0427
22	50.000	39,055.000	0.1000	20.0427
23	60.000	39,115.000	0.1000	20.0427
24	40.000	39,155.000	0.1500	20.0927
25	25,000.000	64,155.000	0.2000	20.1427
26	60.000	64,215.000	0.2000	20.1427
27	1,000.000	65,215.000	0.2300	20.1727
28	0.200	65,215.200	0.2400	20.1827
29	500.000	65,715.200	0.2498	20.1925
30	2,000.000	67,715.200	0.2500	20.1927
31	2,000.000	69,715.200	0.2700	20.2127
32	2,000.000	71,715.200	0.2900	20.2327
33	2,000.000	73,715.200	0.3100	20.2527
34	2,000.000	75,715.200	0.3300	20.2727
35	1,000.000	76,715.200	0.3300	20.2727
36	2,000.000	78,715.200	0.3400	20.2827
37	2,000.000	80,715.200	0.4300	20.3727
38	1,000.000	81,715.200	0.4300	20.3727

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Bid No.	Bid Amount [Face Value]	Cumulative Bid Amount [Face Value]	Spread/Margin [%]	Rental Rate [%]
39	1,000.000	82,715.200	0.4800	20.4227
40	3,700.000	86,415.200	0.5000	20.4427
41	1,000.000	87,415.200	0.5300	20.4727
42	10,000.000	97,415.200	0.6500	20.5927
43	5,000.000	102,415.200	0.6900	20.6327
44	5,000.000	107,415.200	0.7400	20.6827
45	300.000	107,715.200	0.7500	20.6927
46	150.000	107,865.200	0.7500	20.6927
47	5,000.000	112,865.200	0.7900	20.7327
48	25.000	112,890.200	0.8500	20.7927