

CDCSR/IPO/SLGL/05/24
April 05, 2024

Mr. Farhan Rizvi
Director – Investment Banking
Arif Habib Limited
Arif Habib Centre,
23 M.T. Khan Road,
Karachi.

Head Office CDC House,
99-B, Block B, S.M.C.H.S.,
Main Shahra-e-Faisal,
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Dear Sir,

Secure Logistics Group Limited
Subscription Figures of Initial Public Offering of Shares

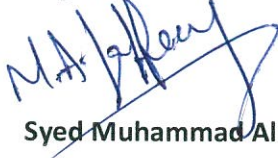
With reference to captioned subject, we would like to inform you that we have received subscription figures from all Bankers to the Issue as per detail given below:

Subscription details:

Application Category of Shares	No. of Applications	No. of Shares Applied For	Amount in PKR
500	230	115,000	1,380,000
1000	205	205,000	2,460,000
1500	26	39,000	468,000
2000	62	124,000	1,488,000
Above 2,000 Shares	217	2,336,000	28,032,000
Overall Total	740	2,819,000	33,828,000

We are also enclosing herewith bank wise subscription figures (reported by the bankers and compiled by us) duly stamped and signed by us for your reference and records.

Regards,



Syed Muhammad Ali Jaffery



Azib Yousuf

Encl. As stated above

c.c.: **Mr. Amad Aleem**
Financial Controller
Secure Logistics Group Limited,
Plot # 16, Sector I-11/3,
Islamabad.

Wholly owned Subsidiary of

Bank Code	Bank Name	Categories of Applications												Grand Summary					
		500 Shares			1000 Shares			1500 Shares			2000 Shares			More Than 2,000 Shares					
		Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)			
1	Habib Bank Limited	1	500	6,000	-	-	-	-	-	-	-	3	74,500	894,000	4	75,000	900,000		
2	Faysal Bank Limited	-	-	-	1	1,000	12,000	1	1,500	18,000	-	-	-	-	-	2	2,500	30,000	
3	Askari Bank Limited	2	1,000	12,000	-	-	-	-	-	-	-	-	-	-	2	1,000	12,000		
4	Habib Metropolitan Bank Limited	3	1,500	18,000	4	4,000	48,000	-	-	-	-	-	-	-	7	5,500	66,000		
5	e-IPO CDC	149	74,500	894,000	140	140,000	1,680,000	20	30,000	360,000	44	88,000	1,056,000	150	1,453,000	17,436,000	503	1,785,500	21,426,000
6	e-IPO PSX	75	37,500	450,000	60	60,000	720,000	5	7,500	90,000	18	36,000	432,000	64	808,500	9,702,000	222	949,500	11,394,000
	Totals	230	115,000	1,380,000	205	205,000	2,460,000	26	39,000	468,000	62	124,000	1,488,000	217	2,336,000	28,032,000	740	2,819,000	33,828,000

Note: These figures are based on subscription figures reported by the Bankers to the issue



Authorised Signatory