



NIMIR

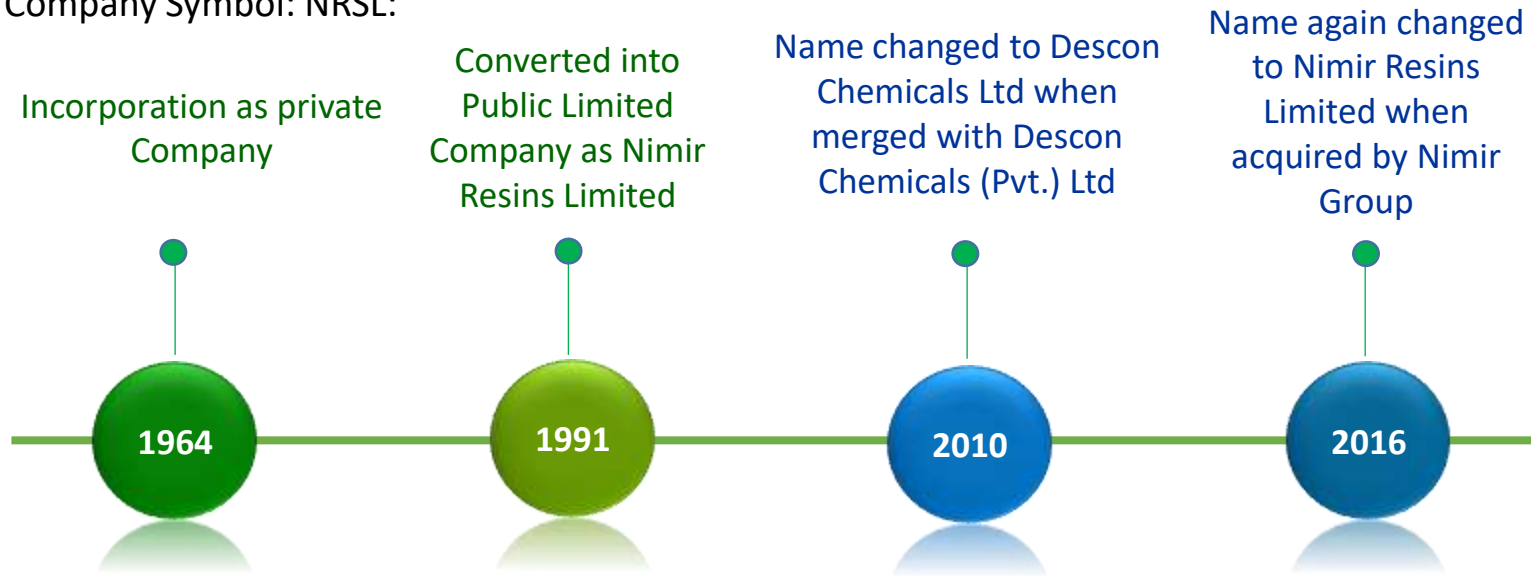
NIMIR RESINS LIMITED

Corporate Briefing Session

Date: 15th September, 2020



- Incorporated in 1964 (Listed on PSX Since 1991)
- Company Symbol: NRSL:



- Membership of Industry Association and Trade Bodies:
 - Pakistan Business Council
 - Lahore Chamber of Commerce and Industry
 - Pakistan Chemicals Manufacturer Association
- Auditors of the company: Horwath Hussain Chaudhury & Co.(Chartered Accountants)
- Legal Advisor : M/s Hassan & Hassan.
- Financial Year: July to June
- Paid up Capital : 282 Million shares of Rs.5 each
- Net Worth as on 30 Jun 2020: 1,712 Million
- Market Capitalization as on 11 Sep 2020: 2.87 Billion
- Rating: A- for long term and A2 for short term by PACRA.



NRSL Plants

Plant 1

14.5 KM, Lahore- Sheikhupura Road
(Driving time 30 mins. from Lahore city)

Plant 2

14.8 Km. Sheikhupura - Faisalabad Road
(Driving time 60 mins. from Lahore city)



Coatings & Emulsions

- Alkyd Resins & Modified Alkyds Resins for Decorative, Refinish & OEM Paints.
- Amino Resins (Urea & Melamine Formaldehyde).
- Rosin Modified Resins (Maleic & Phenolic).
- Acrylic, Styrene Acrylic & PVA Emulsion binders.
- Wetting Agent, Antifoam and drier.



Textile Chemicals

- Specialty chemicals for pre-treatment and finishing for textile.
- Textile Auxiliaries.
- Optical Brighteners.
- Binders and PVAs.
- Softeners



Pulp & Paper Chemicals

- All sizing solutions including Alkaline, Neutral and Acidic sizing.
- Coating Chemicals
- Specialty Chemicals
- Optical Brightening Agent

NRSL is a Good Manufacturing Practices (GMP) Compliant Company



ISO 9001: 2015



0008



Textile chemicals. Tested and verified.
www.oeko-tex.com/ecopassport



GOTS Approved Additive
Approved by Control Union
CU 859650

AkzoNobel



RESPONSIBLE
Packaging

BERGER
Trusted Worldwide

master
PAINTS



CENTURY PAPER & BOARD MILLS LIMITED

GOBI'S
Paints

KANSAI
PAINT



PREMIER
Group of Industries

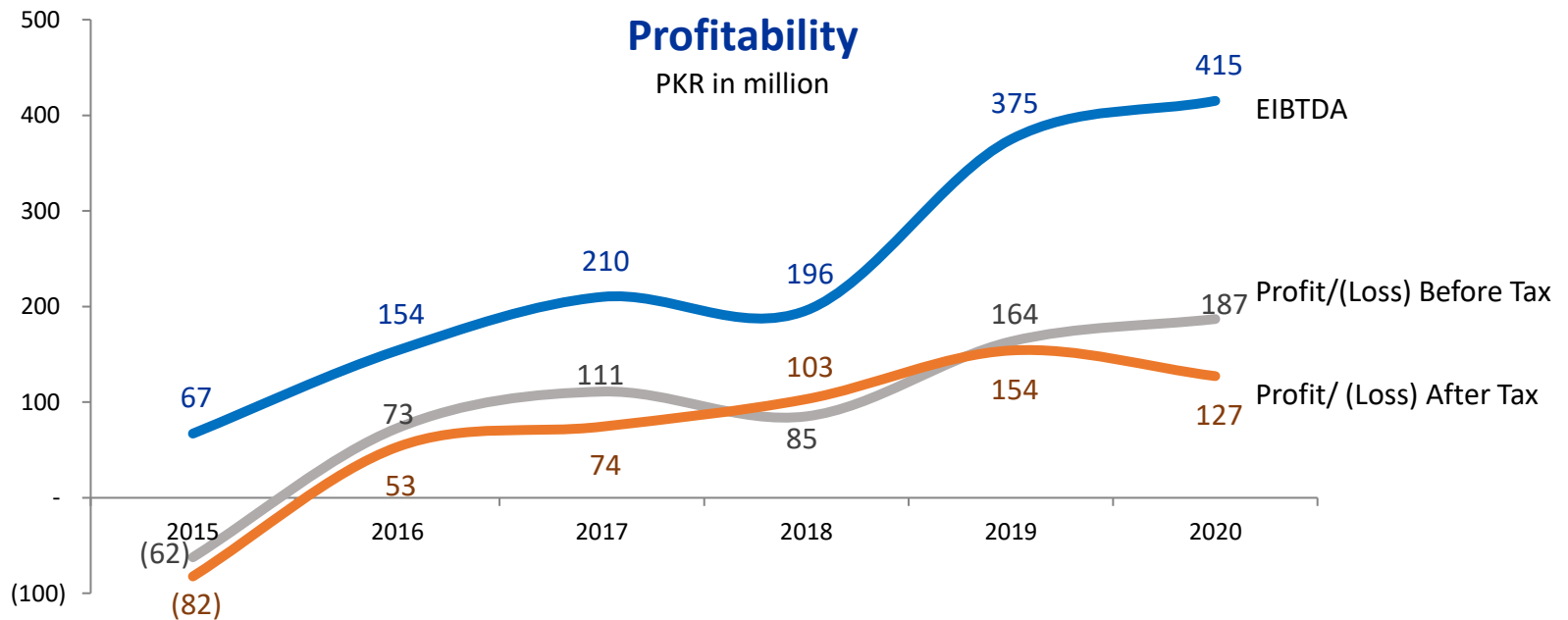
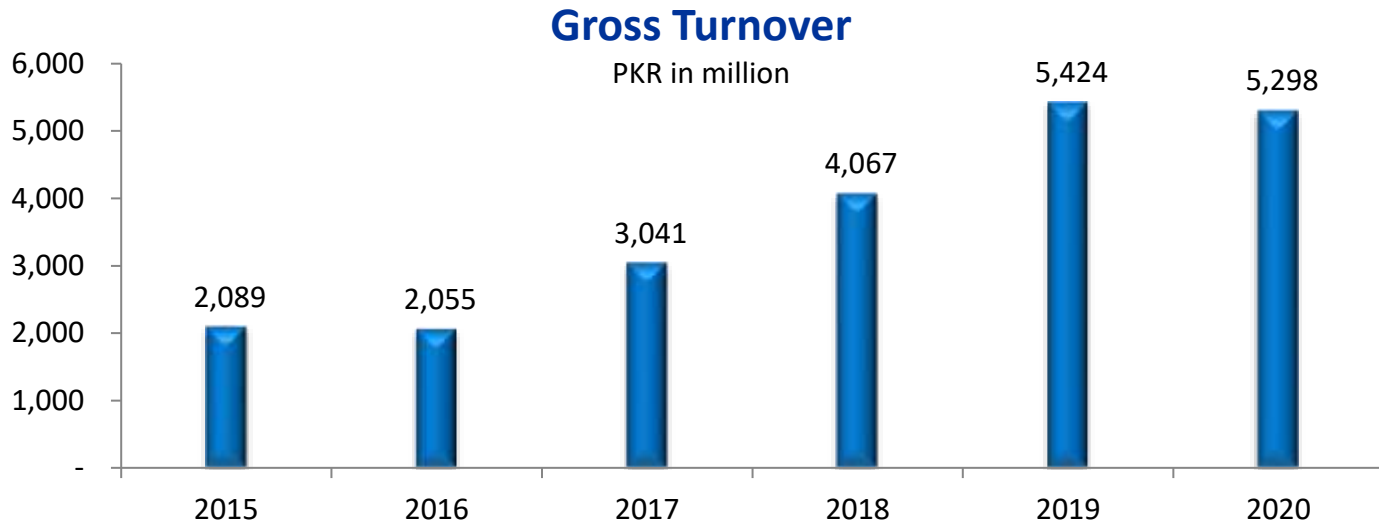
Brighto
Inspired by Nature



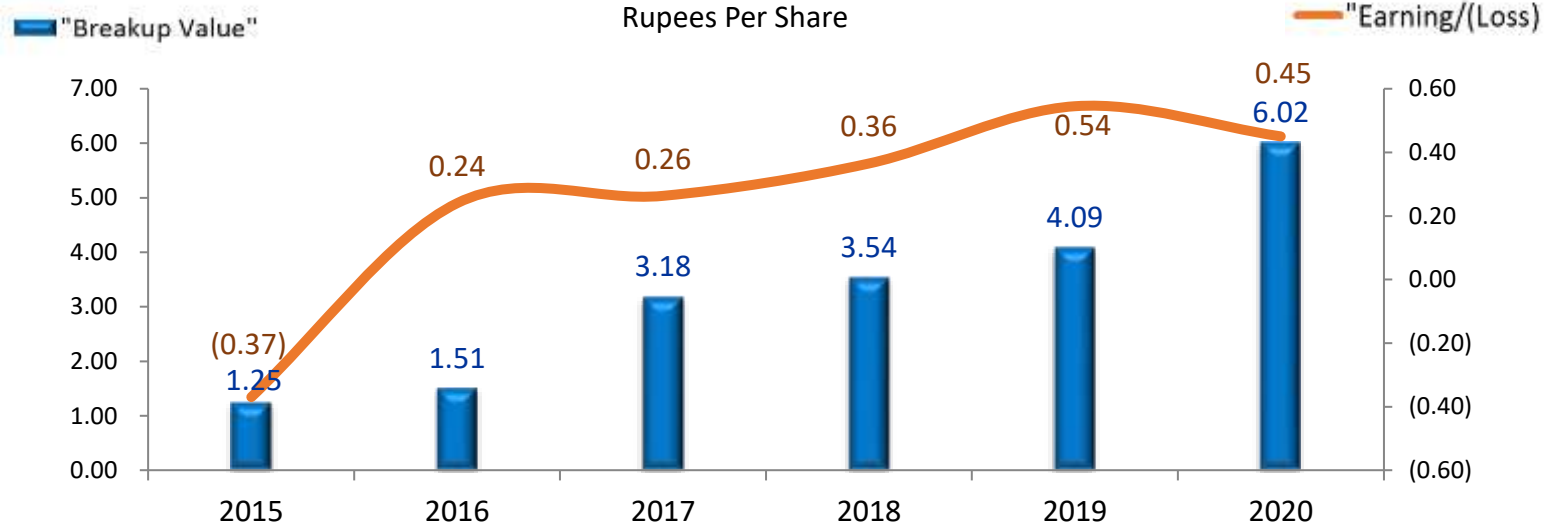
RUDOLF
GROUP
BETTER CHEMISTRY

		<i>PKR in Million</i>				
	2015	2016	2017	2018	2019	2020
Sales	1,806	1,778	2,669	3,580	4,883	4,499
Gross Profit	155	234	297	330	500	506
Operating profit	38	136	219	236	389	394
Finance Cost	95	50	61	75	168	185
Profit / (loss) before taxation	(62)	73	111	85	164	187
Profit / (loss) after taxation	(82)	53	74	103	154	127
EBITDA	67	154	210	196	375	415
Share Capital	998	998	1,383	1,413	1,413	1,413
Net Worth	249	584	910	1,011	1,166	1,712
Long term borrowings	121	99	2	5	5	23
Deferred Liabilities	29	31	28	15	11	36
Current Liabilities	889	979	1,166	1,747	1,870	1,758
Non Current Assets	515	485	526	518	537	997
Current Assets	774	1,208	1,581	2,260	2,515	2,532
Total Assets	1,289	1,693	2,106	2,778	3,052	3,529
Gross profit margin	8.60%	13.17%	11.14%	9.21%	10.24%	11.24%
Pre tax margin	-3.45%	4.10%	4.16%	2.38%	3.35%	4.16%
Net profit margin	-4.56%	3.0%	2.79%	2.88%	3.15%	2.83%
Current Ratio	0.87	1.23	1.36	1.29	1.34	1.44
Long term Borrowing to Equity Ratio	33 : 67	15 : 85	0.2 : 99.8	0.5 : 99.5	0.5 : 99.5	1.3 : 98.7
Interest cover (Times)	0.34	2.46	2.82	2.13	1.98	2.01
Earnings / (loss) per share-Rupees	(0.37)	0.24	0.26	0.36	0.54	0.45
Breakup value per share-Rupees *	1.25	1.51	3.18	3.54	4.09	6.02

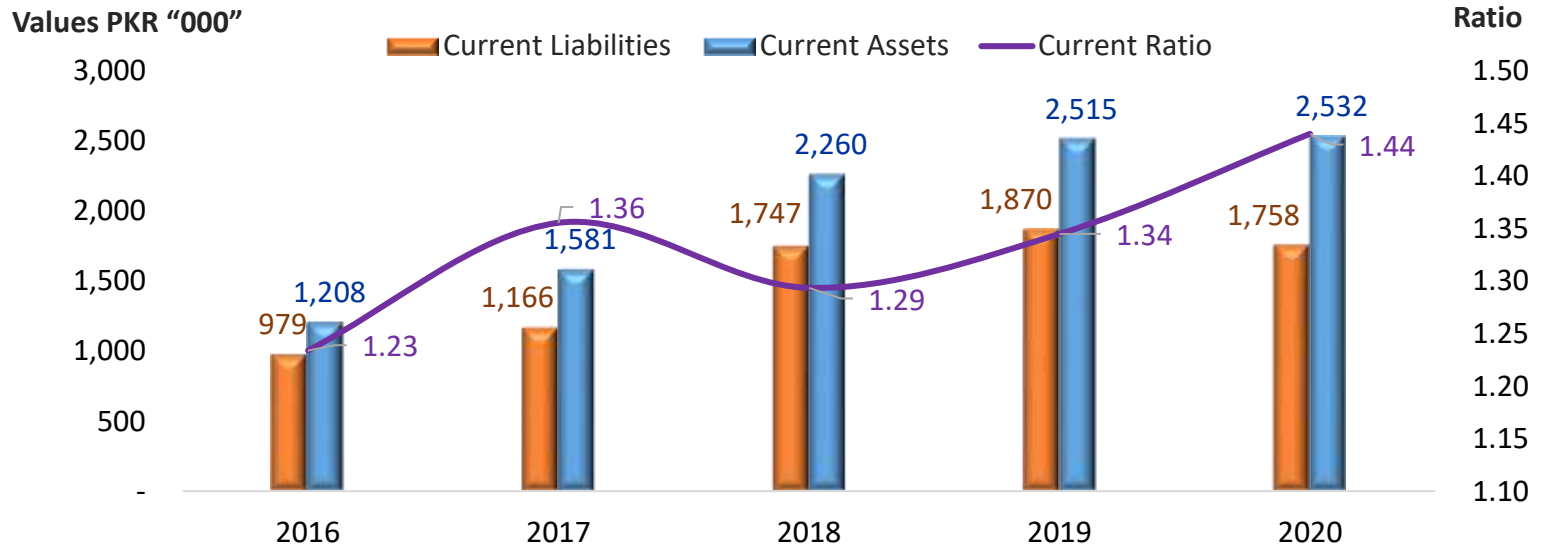
* Breakup value is calculated after excluding share deposit money from net worth.



Break Up Value & Earnings



Current Ratio





"Future is being close to customers and meeting their expectations each and every time"

THANK YOU...!

*"One Right Move
To get you in Power"*

