

PSX / N- 1260

December 08, 2023

## FOR ALL MARKET PARTICIPANTS Government of Pakistan Ijara Sukuk (GIS) Auction Results

This is with reference to the Primary Auction for the issuance of 1 Year GoP Ijara Sukuk (GIS) conducted through PSX Auction System dated December 08, 2023.

Please note the summary of result, as follows:

Auction Date:	08-Dec-2023
Auction Settlement Date:	11-Dec-2023
Pre Auction Target (PKR in Billion)	30.00

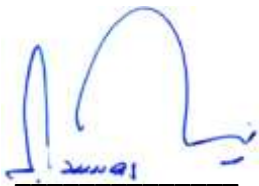
Summary of the bid received by respective tenors, as embodied in detailed bid pattern communicated earlier:

Tenor	Face Value	Realized Amount	Price Premium	Total Realized Amount	Range of Rental Rate / Price Range
1 Year IJARA Sukuk	478,766,405,000	396,283,425,392	-	396,283,425,392	18.5000 - 33.4249

Out of the above bids, the accepted bids are as under:

Competitive	Face Value	Realized Amount	Price Premium	Total Realized Amount	Cut Off Rental %	Cut Off Price
1 Year IJARA Sukuk	34,568,000,000	28,935,317,240	-	28,935,317,240	19.5199	83.7055

Non - Competitive	Face Value	Realized Amount	Price Premium	Total Realized Amount	Cut Off Rental %	Cut Off Price
1 Year IJARA Sukuk	1,500,040,000	1,255,615,982	-	1,255,615,982	19.5199	83.7055



**Jawad H. Hashmi**  
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Chief Market Operations Officer

**Copy to:**

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2. The Director / HOD (PRDD), SECP ([smd.notices@secp.gov.pk](mailto:smd.notices@secp.gov.pk))
3. The Chief Executive Officer, PSX
4. The Chief Executive Officer, CDC
5. The Chief Executive Officer, NCCPL
6. Secretary General, PSBA
7. MUFAP
8. Financial Markets Association
9. Pakistan Bankers Association