

FOR ALL CONCERNED

PLACEMENT OF DRAFT PROSPECTUS OF "ZAREA LIMITED" ON PSX WEBSITE

FOR SEEKING PUBLIC COMMENTS

Pakistan Stock Exchange Limited ["PSX"] is pleased to inform all concerned that **ZAREA Limited** ["the Company"] has applied for listing on the Main Board of PSX.

The total issue size of the Initial Public Offering comprises of 62,500,000 Ordinary Shares having par value of PKR 01/- each using the Book Building Method at a Floor Price of PKR 16/- per share. Topline Securities Limited and Growth Securities Limited are the Joint Lead Managers to the Issue.

Pursuant to Circular No. 16 of 2023 dated November 08, 2023 notified by the Securities & Exchange Commission of Pakistan (SECP), the Draft Prospectus of the Company is hereby placed on the PSX Website under the caption of "**Public Comments on Draft Prospectus of Zarea Limited**". Details about the Issue can be reviewed through the attached Draft Prospectus of the Company.

All concerned are requested to provide their written comments on the Draft Prospectus, if any, to PSX by emailing at comments.draftprospectus@psx.com.pk latest by **COB Monday, November 04, 2024**.



Syed Ahmad Abbas
Chief Listing Officer

Copy to:

1. The Additional Director / HOD, PMADD (SMD), SECP
2. The Chief Executive Officer, PSX
3. Zarea Limited
4. Topline Securities Limited (Joint Lead Manager to the Issue)
5. Growth Securities Limited (Joint Lead Manager to the Issue)
6. PSX Website & Notice Board