

LISTING OF RATED, UNSECURED, SHORT TERM SUKUK CERTIFICATES OF PKR 3,000 MILLION OF K-ELECTRIC LIMITED

Pakistan Stock Exchange Limited is pleased to notify the listing and quotation of subject Sukuk Certificates of PKR 3,000 million of K-Electric Limited ("the Company"), on completion of formalities required under its Listing of Debt Securities Regulations.

The following is for the information of all concerned:

- 1) The Sukuk Certificates will be formally listed on the Exchange w.e.f. **Monday, September 15, 2025** and trading will commence from **Tuesday, September 16, 2025**. Transactions in the Sukuk Certificates of the Bank will take place through PSX provided trading platform and will be settled through National Clearing Settlement System (NCSS) on T+1 basis. The National Clearing Company of Pakistan Limited has assigned Security Symbol as "**KELSTSC**" to the Sukuk Certificates of the Company.
- 2) The Sukuk Certificates offer a floating coupon rate of 3 month KIBOR plus 20 bps.
- 3) The Sukuk Certificates of the Company have already been declared an eligible security by the Central Depository Company of Pakistan Limited (CDC).
- 4) Habib Bank Limited is the Investment Agent of the Issue.
- 5) The Transfer Agent / Registrar of the Sukuk Certificates of the Company is CDC Share Registrar Services Limited, whose contact details are given below:
 - Address: CDC House, 99-B, Block B, S.M.C.H.S., Main Shakra-e-Faisal, Karachi
 - Tel No: 0800-23275
 - Fax: (92-21) 34326031

The Term Sheet of the Issue is attached for the information of all concerned.



Syed Ahmad Abbas
Chief Listing Officer

Copy to:

Additional Director / HOD, PMADD, SMD - SECP
Head of Operations – Central Depository Company of Pakistan Limited
Head of Operations – National Clearing Company of Pakistan Limited
Chief Executive Officer – K-Electric Limited
Head of Investment Banking – Habib Bank Limited
PSX Website