

## REGISTRATION FORM

 <p><b>POWER HOLDING LIMITED</b> (formerly Power Holding (Pvt) Ltd)</p>	 <p><b>NATIONAL BANK OF PAKISTAN</b></p>	 <p><b>TAURUS SECURITIES LIMITED</b> A Subsidiary of National Bank of Pakistan</p>	<p><b>JOINT BOOK RUNNERS</b></p> <p>NBP Branch Name: _____ NBP Branch Code: _____</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Registration Dates</td> <td>May 11, 2020 to May 15, 2020</td> </tr> <tr> <td>Bidding Dates</td> <td>May 18, 2020 to May 19, 2020</td> </tr> </table> <p>Eligible Investor who wish to Remit Funds through RTGS – can Register up till 1 PM on May 18, 2020</p>	Registration Dates	May 11, 2020 to May 15, 2020	Bidding Dates	May 18, 2020 to May 19, 2020
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PRIVATE PLACEMENT OF PAKISTAN ENERGY SUKUK-II CERTIFICATES OF POWER HOLDING LIMITED THROUGH BOOK BUILDING PROCESS

**Power Holding Limited - Collection Account**  
**(For Deposit through Cheques, Pay Orders and Demand Drafts)**  
**Power Holding Limited –RTGS Collection Account PK90NBPA1862004165163342**  
**(For Deposit through RTGS)**

DEAR INVESTOR,  
PLEASE FILL THE FORM IN BLOCK LETTERS IN BOTH THE COLUMNS BELOW. PLEASE PROVIDE ACCURATE DETAILS TO AVOID ANY INCONVENIENCE. ELIGIBLE INVESTORS MUST SUBMIT ONLY ONE PAY ORDER, DEMAND DRAFT, CHEQUE OR CONFIRMATION OF ONLINE (RTGS) PAYMENT ALONG WITH THE REGISTRATION FORM.

1. INDIVIDUAL INVESTOR WILL DEPOSIT ENTIRE AMOUNT OF INVESTMENT WITH 100% MARGIN.
2. INSTITUTIONAL INVESTORS WILL DEPOSIT MINIMUM 5% AMOUNT OF INVESTMENT FOR PARTICIPATING IN BIDDING AND REMAINING AMOUNT WILL BE DEPOSITED WITHIN ONE WORKING DAY FROM INTIMATION OF SUCCESSFUL BID.

DATA FOR TELLERS TO BE ENTERED IN NBP PROFILE		DATA FOR MANAGER OPERATIONS TO BE ENTERED IN PSX PORTAL	
Name		Name	
CNIC No		Email ID	
Type of Instrument	CHQ _____ DD _____ PO _____ RTGS _____	CNIC No	
Amount in Words		Address	
Amount in Figures		NTN No	
Instrument Number/ RTGS No		Type of Instrument	CHQ _____ DD _____ PO _____ RTGS _____
Margin Percentage		Amount in Words	
Drawee Bank Name		Amount in Figures	
INFORMATION REQUIRED FROM INVESTOR FOR REFUND IN CASE OF UNSUCCESSFUL BID		Margin Percentage	
INVESTOR BANK NAME		Instrument Number/ RTGS No	
INVESTOR IBAN		Drawee Bank Name:	
		Mobile No	
		Business. Tel No.	
		Have a CDC A/C No., or Participant ID/Sub A/C No.	<input type="checkbox"/> Yes <input type="checkbox"/> No
PLEASE TICK THE APPROPRIATE BOX – TO BE ENTERED BY MANAGER OPERATIONS IN PSX PORTAL		Nationality (If other than Pakistani)	
<input type="checkbox"/> Local Institutional Investor	<input type="checkbox"/> Resident	CDC Investor Account Services ID	
<input type="checkbox"/> Foreign Institutional Investor	<input type="checkbox"/> Non Resident	CDC Investor Account No.	
<input type="checkbox"/> Individual Investor	<input type="checkbox"/> Foreigner	CDC Participant ID	
		Sub A/c No.	
		House A/c No.	

**\*INVESTORS ARE ENCOURAGED TO DISCLOSE THEIR NTN NUMBERS TO FACILITATE THE ISSUER TO CHECK STATUS OF THE SUKUKHOLDERS AS TAX RETURN FILER OR NON-FILER FROM THE ACTIVE TAXPAYERS LIST (ATL) AVAILABLE ON THE WEBSITE OF FBR.**

### DATA TO BE ENTERED BY HEAD OFFICE

**MARGIN PERCENTAGE TO BE ALLOCATED TO INSTITUTIONAL INVESTOR:** \_\_\_\_\_

I DECLARE THAT I HAVE READ ALL THE TERMS AND CONDITIONS STATED IN THE INSTRUCTIONS. IN THE EVENT THAT I AM A SUCCESSFUL BIDDER, I AUTHORIZE THE ISSUER TO APPOINT MEEZAN BANK LIMITED AS INVESTMENT AGENT ON MY BEHALF AS PER THE TERMS AND CONDITIONS OF INVESTMENT AGENCY AGREEMENT.

**SIGNATURE OF BIDDER:** \_\_\_\_\_

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DATA FOR TELLERS TO BE ENTERED IN NBP PROFILE		DATA FOR MANAGER OPERATIONS TO BE ENTERED IN PSX PORTAL	
Name		Name	
		Email ID	
CNIC No		CNIC No	
		Address	
Type of Instrument	CHQ _____ DD _____ PO _____ RTGS _____	NTN No	
		Type of Instrument	CHQ _____ DD _____ PO _____ RTGS _____
Amount in Words		Amount in Words	
Amount in Figures	Margin Percentage	Amount in Figures	Margin Percentage
Instrument Number/ RTGS No	Drawee Bank Name	Instrument Number/ RTGS No	Drawee Bank Name:
INFORMATION REQUIRED FROM INVESTOR FOR REFUND IN CASE OF UNSUCCESSFUL BID		Mobile No	
INVESTOR BANK NAME		Business. Tel No.	
INVESTOR IBAN		Have a CDC A/C No., or Participant ID/Sub A/C No.	<input type="checkbox"/> Yes <input type="checkbox"/> No
PLEASE TICK THE APPROPRIATE BOX – TO BE ENTERED BY MANAGER OPERATIONS IN PSX PORTAL		Nationality (If other than Pakistani)	
<input type="checkbox"/> Local Institutional Investor	<input type="checkbox"/> Resident	CDC Investor Account Services ID	
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