

FOR ALL CONCERNED

**PLACEMENT OF DRAFT PROSPECTUS OF “GHANI DAIRIES LIMITED” ON PSX WEBSITE FOR
SEEKING PUBLIC COMMENTS**

Pakistan Stock Exchange Limited [“PSX”] is pleased to inform all concerned that **Ghani Dairies Limited** [“the Company”] has applied for listing on the Main Board of PSX.

The total issue size of the Initial Public Offering comprises of 104,200,000 Ordinary Shares having par value of PKR 1/- each using Book Building Method at a Floor Price of PKR 24/- per share. JS Global Capital Limited is the Lead Manager to the Issue.

Pursuant to Clause 3A.(2) of the Public Offering Regulations, 2017, the Draft Prospectus of the Company is hereby placed on the PSX Website under the caption of “**Public Comments on Draft Prospectus of Ghani Dairies Limited**”. Details about the Issue can be reviewed through the attached Draft Prospectus of the Company.

All concerned are requested to provide their written comments on the Draft Prospectus, if any, to PSX by emailing at comments.draftprospectus@psx.com.pk latest by **COB Monday, December 08, 2025**.



Syed Ahmad Abbas
Chief Listing Officer

Copy to:

1. The Additional Director / HOD, PMADD (SMD), SECP
2. The Chief Executive Officer, PSX
3. Ghani Dairies Limited
4. JS Global Capital Limited
5. PSX Website